

*This announcement (this “Announcement”) is made to clarify certain statements contained in the Chinese version of the announcement of SinoMedia Holding Limited (the “Company”) dated 7 July 2008.*

*The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **SINOMEDIA HOLDING LIMITED**

# **中視金橋國際傳媒控股有限公司**

*(incorporated in Hong Kong with limited liability)*

Reference is made to the Chinese version of Company’s announcement dated 7 July 2008. The second sentence of the fourth bullet point of the section entitled “Summary” and the second sentence of the fifth paragraph of the section entitled “Applications and indications of interest received” should read (in Chinese) “There will not be less than 100 places under the International Offering” and not (in Chinese) “There will not be more than 100 places under the International Offering”.

The relevant statement as contained in the English version of the above announcement is correct.

On behalf of the Board  
**Chen Xin**  
*Chairman*

Hong Kong, 7 July 2008

*As at the date of this Announcement, our Chairman and executive Director is Chen Xin, our executive Directors are Liu Jinlan and Li Zongzhou, our non-executive Directors are Zhu Jia and Huang Jingsheng and our Independent Non-executive Directors are Ding Junjie, Qi Daqing and Chen Tianqiao.*

This Announcement is being published in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).