

## Appendix 5

### Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited (“the Exchange”)

#### Form G

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

31 October 2008

Dear Sir,

Name of Company: SinoMedia Holding Limited (Stock code: 623)

Description of Securities: Ordinary shares of HK\$0.0003125 each

#### A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Day/Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total Paid \$
31-Oct-08	69,000	On the Exchange	0.74	0.74	51,060.00
Total	69,000				51,060.00

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

