

## Appendix 5

### Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited (“the Exchange”)

#### Form G

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

12 November 2008

Dear Sir,

Name of Company: SinoMedia Holding Limited (Stock code: 623)

Description of Securities: Ordinary shares of HK\$0.0003125 each

#### A. Purchase Report

We hereby report the following purchases by our company of the above securities.

| Trading<br>Day/Date | Number<br>of<br>Securities<br>Purchased | Method<br>of<br>Purchase* | Price per<br>Share or<br>Highest<br>Price Paid \$ | Lowest Price<br>Paid \$ | Total Paid<br>\$ |
|---------------------|---|---------------------------|---|-------------------------|------------------|
| 12-Nov-08           | 583,000                                 | On the<br>Exchange        | 0.79  | 0.78                    | 460,220.20       |
| Total               | 583,000                                 |                           |   |                         | 460,220.20       |

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

