

## Appendix 5

### Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited (“the Exchange”)

#### Form G

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

20 November 2008

Dear Sir,

Name of Company: SinoMedia Holding Limited (Stock code: 623)

Description of Securities: Ordinary shares of HK\$0.0003125 each

#### A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Day/Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid \$	Lowest Price Paid \$	Total Paid \$
20-Nov-08	640,000	On the Exchange	0.78	0.78	499,200.00
Total	640,000				499,200.00

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

