



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SINOMEDIA HOLDING LIMITED

Date Submitted 1/8/2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0623 Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>1,800,000,000</u>      | <u>0.0003125</u>   | <u>562,500</u>                       |
| Increase/(decrease)                 | <u>-</u>                  |                    | <u>-</u>                             |
| Balance at close of the month       | <u>1,800,000,000</u>      | <u>0.0003125</u>   | <u>562,500</u>                       |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>-</u>                  | <u>-</u>                         | <u>-</u>  |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>  |
| Balance at close of the month       | <u>-</u>                  | <u>-</u>                         | <u>-</u>  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | —                        | —                                      | —   |
| Increase/(decrease)                 | —                        |  | —   |
| Balance at close of the month       | —                        | —                                      | —   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | —                              | —                                      | —   |
| Increase/(decrease)                 | —                              |  | —   |
| Balance at close of the month       | —                              | —                                      | —   |

Total authorised share capital at the end of the month (*HKD*) : \_\_\_\_\_ 562,500





For Main Board and GEM listed issuers

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Total B. (Ordinary shares)                               |                                 |   |                                  |   | —  |  |
| (Preference shares)                                      |                                 |   |                                  |   | —  |  |
| (Other class)  |                                 |   |                                  |   | —  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. —<br>_____<br>_____<br>_____   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                      |  |                                  |                                    |  |  |
| 2. —<br>_____<br>_____<br>_____   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                      |  |                                  |                                    |  |  |
| 3. —<br>_____<br>_____<br>_____   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                      |  |                                  |                                    |  |  |
| 4. —<br>_____<br>_____<br>_____   |                                      |  |                                  |                                    |  |  |

For Main Board and GEM listed issuers

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | —  |   |
|  |                                |                                    |                            | (Preference shares)          | —  |   |
|  |                                |                                    |                            | (Other class)                | —  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. —  |  |   |
| _____   |  |   |
| _____   |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  |  |   |
| 2. —  |  |   |
| _____   |  |   |
| _____   |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  |  |   |
| 3. —  |  |   |
| _____   |  |   |
| _____   |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  |  |   |
| Total D. (Ordinary shares)  | —  |   |
| (Preference shares)   | —  |   |
| (Other class)   | —  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |

For Main Board and GEM listed issuers

|               |                      |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|--|--|---|
| Type of Issue |                      |                           |  |  |   |
| 5.            | Scrip dividend       | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>               |  |   |
| 6.            | Repurchase of shares |                           | <p>Class of shares repurchased (Note 1) Ordinary shares</p> <p>Cancellation date : (dd/mm/yyyy) (19/7/2011)</p> <p>EGM approval date: (dd/mm/yyyy) (20/5/2011)</p> | (851,000)  |   |
| 7.            | Redemption of shares |                           | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                        |  |   |
| 8.            | Consideration issue  | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>               |  |   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  | Total E. (Ordinary shares) <u>(851,000)</u>                          |   |
|                            |  | (Preference shares) <u>—</u>   |   |
|                            |  | (Other class) <u>—</u>   |   |

|   |     |           |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | (508,500) |
|   | (2) | —         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | —         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | —         |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |           |

