



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31/10/2011**

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer SINOMEDIA HOLDING LIMITED

 Date Submitted 1/11/2011
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 0623 Description : \_\_\_\_\_

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>1,800,000,000</u>	<u>0.0003125</u>	<u>562,500</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>1,800,000,000</u>	<u>0.0003125</u>	<u>562,500</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>	<u>-</u>	<u>-</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>-</u>	<u>-</u>	<u>-</u>

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	—	—	—
Increase/(decrease)	—		—
Balance at close of the month	—	—	—

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	—	—	—
Increase/(decrease)	—		—
Balance at close of the month	—	—	—

Total authorised share capital at the end of the month (*HKD*) : \_\_\_\_\_ 562,500

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<b>564,216,900</b>	—	—	—
Increase/ (decrease) during the month	<b>(7,191,500)</b>	—	—	—
Balance at close of the month	<b>557,025,400</b>	—	—	—

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. <u>Share option Scheme adopted on 29/6/2007</u> <u>Ordinary shares</u> <i>(Note 1)</i>	—	—	—	—	—	14,360,000
2. — <u>Share option Scheme adopted on 27/5/2008</u> <u>Ordinary shares</u> <i>(Note 1)</i>	—	62,500	—	—	62,500	23,207,500
3. — <u>( / / )</u> <u>shares</u> <i>(Note 1)</i>						
			Total A. (Ordinary shares)		62,500	
			(Preference shares)		—	
			(Other class)		—	



For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total B. (Ordinary shares)					—	
(Preference shares)					—	
(Other class)					—	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. — _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. — _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. — _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. — _____ _____ _____						

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	_____					
Class of shares issuable ( <i>Note 1</i> )	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	_____	( / / )				
				Total C. (Ordinary shares)	—	
				(Preference shares)	—	
				(Other class)	—	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —		
_____		
_____		
_____ ( / / )		
_____ shares ( <i>Note 1</i> )		
2. —		
_____		
_____		
_____ ( / / )		
_____ shares ( <i>Note 1</i> )		
3. —		
_____		
_____		
_____ ( / / )		
_____ shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	—	
(Preference shares)	—	
(Other class)	—	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____ _____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____ _____
3.	Placing	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____ _____
4.	Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_____ _____

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
Type of Issue							
5.	Scrip dividend	At price : State currency	_____	Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
6.	Repurchase of shares			Class of shares repurchased (Note 1)	Ordinary shares		
				Cancellation date : (dd/mm/yyyy)	(12/10/2011)	(7,254,000)	
				EGM approval date: (dd/mm/yyyy)	(20/5/2011)		
7.	Redemption of shares			Class of shares redeemed (Note 1)	_____		
				Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
8.	Consideration issue	At price : State currency	_____	Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1)  Issue and allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
10. Other (Please specify)	At price : State currency _____  Class of shares issuable _____ (Note 1)  Issue and allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
		Total E. (Ordinary shares) <u>(7,254,000)</u>	
		(Preference shares) _____	
		(Other class) _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>(7,191,500)</u>
	(2)	<u>—</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>—</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>—</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

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Submitted by: Chan Oi Nin Derek

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*