

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :29/2/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED
Date Submitted	1/3/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0623</u> Descrip	otion :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	1,800,000,000	0.0003125	562,500
Increase/(decrease)			
Balance at close of the month	1,800,000,000	0.0003125	562,500
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HKD*) : 562,500

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	557,025,400			
Increase/ (decrease) during the month	_			
Balance at close of the month	557,025,400			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of t
(dd/mm/yyyy) and -					-	he month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary						
shares	—	—	_	_	_	14,360,000
(Note 1)				·		
(110101)						
2.—						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary	_	_			_	22,420,000
shares						22,420,000
(Note 1)						
3.—						
shares		<u> </u>		· - <u></u>		
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)	_	
			(0	Other class)	_	
—			× ×	,		Į.

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options (*HKD*)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. —	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	- 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.—	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.—	(/ /)				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

				For Main Board		
					No. of new shares of issuer issued	No. of new shares of issuer which
	Currency of	Nominal value at	Exercised	Nominal value	during the month pursuant thereto	may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month		month
		Total	IB. (Ordin	nary shares)	_	_
			(Prefere	ence shares)	—	_
			(Other class)	_	-
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
1						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u> </u>	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. —	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. —						
	-					
	-					

]	For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		r.	Total C. (Ordin	nary shares)	—	
			(Prefere	ence shares)	_	
				Other class)	_	-
			,	, <u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Options granted pursuant to the Option Agreement for the		
acquisition of further equity interests in Golden Bridge Senmeng,		4,286,970
details of which were set out in the Company's announcement		
dated 4 July 2011.		
Ordinary shares (Note 1)		
2		
	-	
	-	
	-	
sildles (Note 1)		
3. –		
shares (Note 1)		
	4	
Total D. (Ordinary shares)	—	
(Preference shares)	—	
(Other class)	_	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				F	or Main Bo	ard and GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date:	(/ /))	
				(dd/mm/yyyy)			
				Class of shares repurchased (<i>Note 1</i>)	Ordinary shares		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
				Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /))	

		For Main Board and GEM listed issuers				
					No. of new shares	
					of issuer issued	shares of
					during the month	
					pursuant thereto	may be
						issued
						pursuant thereto as at
						close of the
	Type of Issue					month
	Type of Issue					
			Class of shares issuable	e	_	
			(Note 1)			
0	a				`	
9.	Capital		Issue and allotment	(/ /)	
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)			
			Class of shares issuable	e	-	
			(Note 1)			
10.	Other	At price : State	Issue and allotment	(/ /)	
	(Please specify)	At price : currency	date : (dd/mm/yyyy)		/	
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)			<u> </u>
			Total E.	(Ordinary sh		
			((Preference sh	nares) —	
				(Other	class) —	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)	_		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		—		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		—		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: _	Chan Oi Nin Derek	
Title:(Director	<u>Company Secretary</u> , Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.