

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED		
Date Submitted	2/8/2012		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0623</u> Descrip	ption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (<i>HKD</i>)
Balance at close of preceding month	1,800,000,000	0.0003125	562,500
Increase/(decrease)			
Balance at close of the month	1,800,000,000	0.0003125	562,500
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			_

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 562,500

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	558,598,900			
Increase/ (decrease) during the month	(615,000)	_		
Balance at close of the month	557,983,900	_		

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary						
shares	—	—	—	—	—	13,596,000
(Note 1)			·			
(1000 1)						
2.						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary	_	_	(787,500)	_	_	21,923,000
shares			(101,000)			
(Note 1)						
2						
3.—						
shares						
(Note 1)			·			
		Тс	otal A. (Ordina	ary shares)	_	
		10		ice shares)		
T + 1 C 1 . 1 1		с ·		ther class)		
Total funds raised du	ring the month	from exercise o	Ι			
options (HKD)				_		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.—					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u> —					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.—	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferen	ary shares) nce shares) 0ther class)		

For Main Board ar						
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>Cl.</u>	· · · · · · · · · · · · · · · · · · ·	L . T 1)			
Convertibles (i.e. Convertible into	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. –</u>	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. —	(//)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 				
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(//)					
Stock code (if listed) Class of shares	- - 					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4.</u> —	<u>(/ /)</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 				

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
]	Fotal C. (Ordi	nary shares)	—	_
			(Prefer	ence shares)	—	_
			(Other class)	_	_
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Options granted pursuant to the Option Agreement for the		4 286 070
acquisition of further equity interests in Golden Bridge Senmeng,		4,286,970
details of which were set out in the Company's announcement		
dated 4 July 2011.	-	
	-	
Ordinary shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
Sildies (Note 1)		
3. –		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	—	
(Other class)	—	

	<u>er Movements in Is</u>					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				No. of new shares of issuer issued	No. of new shares of
Tune of Ionus				during the month pursuant thereto	
Type of issue					monun
Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
Repurchase of shares		EGM approval date		(615,000)	
Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
Consideration issue	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
	Repurchase of shares	Scrip dividend At price : State currency — Repurchase of shares Redemption of shares	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: Class of shares issuable (<i>Note 1</i>)	Scrip dividend At price : State currency Class of shares issuable (/////) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (////) Repurchase of shares Class of shares Ordinary shares Cancellation date : (11/7/2012) EGM approval date: (23/5/2012) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (////) Redemption of shares Class of shares (///) Redemption of shares Class of shares (////) Class of shares index of the shares (///) (///) Consideration issue At price : State currency Consideration issue At price : State currency EGM approval date: (////) EGM approval date: (////) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (////) EGM approval date:	Scrip dividend At price : State Issue and allotnent $(///)$ Scrip dividend At price : State Issue and allotnent $(///)$ Base and allotnent $(///)$ EGM approval date: $(///)$ Repurchase of shares Class of shares Ordinary shares Cancellation date : $(///)$ $(///)$ Repurchase of shares Cancellation date : $(///)$ GM approval date: $(///)$ $(///)$ Redemption of shares Class of shares $(///)$ Redemption of shares Class of shares $(///)$ Redemption of shares Class of shares $(///)$ Class of shares $(///)$ $(///)$ Redemption of shares Class of shares $(///)$ Redemption of shares Class of shares $(///)$ Class of shares $(///)$ $(///)$ $(///)$ Redemption of shares $(///)$ $(///)$ $(///)$ Redemption date: $(///)$ $(///)$ $(///)$ Consideration issue At price : State $(///)$ $(///)$ Consideration issue At price :

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
			Total E.	(Ordinary sh (Preference sh		
				(Other c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(615,000)	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any)):
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Submitted by: _	Chan Oi Nin Derek	
Title:(Director	Company Secretary, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.