

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer  Date Submitted  SINOMEDIA HOLDING LIMITED  1/3/2013				
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>00623</u> Descri	ription :			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	1,800,000,000	0.0003125	562,500	
Increase/(decrease)	<del>-</del>		<del></del>	
Balance at close of the month	1,800,000,000	0.0003125	562,500	
(2) Stock code :Descr	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

28/2/2013

562,500

2. Preference Shares			
Stock code :Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

No. of new shares of

No. of new shares

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	555,685,900	_		
Increase/ (decrease) during the month				
Balance at close of the month	555,685,900			

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (HKD)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share of issuer which may issuer issued during option scheme the month pursuant be issued pursuant including EGM thereto thereto Movement during the month approval date as at close of the (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option Scheme adopted on 29 /6 /2007 Ordinary 13,596,000 shares (Note 1) Share option Scheme adopted on 27 /5/2008 Ordinary 23,300,500 shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares)

> (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. — Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. (Preference shares) – (Other class) –

				For Main Board	and GEM liste	
					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
	C1 C.1 T	1.1	1 7' ( 1)			
Convertibles (i.e. Convertible interpretation)	o Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. —	=					
	_					
	_					
Starlanda (:£1:-tad)	_	<del></del>				-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. –						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / / >					
(dd/mm/yyyy)	( / / )					
3. —	_					
	_					
	_					
Stock code (if listed)	_					
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. —	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
Subscription price						

For Main Board and GEM listed issuers

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Гotal С. (Ordi	nary shares)	_	
			(Prefer	ence shares)	_	
			(	Other class)	_	•
			,			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of	g EGM approval date (dd/mm/yyyy), if shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
acquisition of furthe	resuant to the Option Agreement for the er equity interests in Golden Bridge Senmeng, re set out in the Company's announcement  ( / / )  Ordinary shares (Note 1)		4,286,970
2	( / / ) shares (Note 1)		
3	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	_ 	

Class of shares issuable   Class of shares iss		ici Movements III	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price: currency    Gate: (dd/mm/yyyy)								
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  ( (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Susue and allotment ( / / )  Class of shares issuable ( / / )	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable (				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (								
2. Open orier  At price: currency  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (// )  Class of shares issuable (// )	2.	Open offer			( / /	)		
(Note 1)   1					( / /	)		
(Note 1)   1								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (///)					<del></del>			
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Bow approval date:	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	T 61				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					ШОПШ
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

			For Ma	ain Bo		d GEM listed is	
	Type of Issue				o du	o. of new shares f issuer issued uring the month ursuant thereto	shares of
		Class of shares issuable (Note 1)	e				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)	e				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	)		
		Total E.	(Ordin (Prefere		ares)	_	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):		(1)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		(4)	_	
	otal increase / (decrease) in other classes of shares du			E):			
- `		O ( (		-,-			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	Remarks (if any):				
Submitted by:	Chan Oi Nin Derek				
Title:	Company Secretary				
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.