

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | | | |
|---|------------------------|----------------------------------|---|--|--|
| Name of Issuer SINOMEDIA HOLDING LIMITED 2/5/2013 | | | | | |
| I. Movements in Authorised Share Cap | vital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>00623</u> Descri | iption: | | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | |
| Balance at close of preceding month | 1,800,000,000 | 0.0003125 | 562,500 | | |
| Increase/(decrease) | - | - | <u>-</u> | | |
| Balance at close of the month | 1,800,000,000 | 0.0003125 | 562,500 | | |
| (2) Stock code :Descri | iption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | <u> </u> | | |
| Balance at close of the month | | | | | |

30/4/2013

562,500

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descrip | otion: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descrip | otion: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|--------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 555,685,900 | | | | | |
| Increase/ (decrease) during the month | 60,000 | | | | | |
| Balance at close of the month | 555,745,900 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares | • | Novement durin | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---|------------------------|----------------|-----------------|--|--|------------|
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | 1 | | |
| Share option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 29 /6 /2007 | | | | | | |
| Ordinary | _ | _ | _ | _ | _ | 13,596,000 |
| shares | _ | | | | | 13,390,000 |
| (Note 1) | | | | | | |
| 2. Share option Scheme adopted on 27 /5/2008 | 700,000 | | | | | |
| Ordinary shares | (offered and accepted) | 60,000 | _ | _ | _ | 23,940,500 |
| (Note 1) | | | | | | |
| 3.— | | | | | | |
| (/ /) shares | | | | | | _ |
| (Note 1) | | T | Total A. (Ordin | arv shares) | 60,000 | |
| | | | | nce shares) | | |
| | | | · | Other class) | | |
| L | | | (| - 11101 O14100) | | |

| | | - |
|--|---------|---|
| Total funds raised during the month from exercise of options | | |
| (HKD) | 110,400 | |
| | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nomi | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------|----------------------------------|---|--|--|
| 1. – | | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2.— | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3 | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4 | | | | | |
| (/ /) Stock gods (if listed) | · | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |

| l and GEM listed issuers | For Main Board | | | | |
|---|---|----------------------------------|--|-----------------------------------|--|
| | Nominal value at close of the month | Exercised during the month | ninal value at close of ceding month | Currency of I nominal value | Description of warrants (Date of expiry - dd/mm/yyyy) |
| | | | - | | 1 3 3337 |
| | nary shares) ence shares) | | Total | | |
| | Other class) | , | | | |
| | | | | | |
| NI. C. NI. C. | | be Listed) | r which are to | o Shares of the Is | Convertibles (i.e. Convertible int |
| No. of new shares of issuer issued during the month pursuant thereto shares of issuer which may be issued pursuant thereto as at close of the month | Amount at close of the month | Converted during the month | nount at close f preceding month | Currency of amount outstanding | Class and description |
| | | | | _ | 1 |
| | | | | _ | |
| | | | | (/ /) | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. — |
| | | | | _ | |
| | - | | | | Stock code (if listed) Class of shares issuable (Note 1) |
| | | | <u> </u> | | Subscription price |
| | | | _ | (/ /) | EGM approval date (if applicable) (dd/mm/yyyy) 3. — |
| | | | | _ | |
| | | | _ _ _ | (/ /) | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) |
| | | | - - - | (/ /) - - | Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |

For Main Board and GEM listed issuers

| | · | · | | | | |
|------------------------|-------------|-----------------|----------------|--------------|---------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Amount at close | Converted | Amount at | thereto | close of the |
| | amount | of preceding | during the | close of the | | month |
| Class and description | outstanding | month | month | month | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | (' ') | | Total C (Ordin | nary shares) | _ | |
| | | | | • - | | - |
| | | | , | ence shares) | | - |
| | | | (1 | Other class) | _ | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)____

| than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Options granted pursuant to the Option Agreement for the acquisition of further equity interests in Golden Bridge Senmeng, details of which were set out in the Company's announcement dated 4 July 2011. Ordinary shares (Note 1) | | 4,286,970 |
| 2 | | |
| 3. — (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | _ _ _ _ | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|---------------|-----------------------------|---|-------|---|---|-----------|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| | | G | (Note 1) | (/ / | , | | |
| 2. | Open offer | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u> </u> |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------------------|---|--------------------|---|----------------------|
| | Type of Issue | | | | | month |
| 5. | Scrip dividend | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | Class of shares repurchased (Note 1) | Ordinary shares | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |

| | | | | For Main l | Board | and GEM listed i | ssuers |
|-----|------------------------|--------------------------------|---|-----------------------------------|-------------|--|------------------------|
| | Type of Issue | | | | | No. of new share of issuer issued during the month pursuant thereto | shares of issuer which |
| | | | Class of shares issuable (Note 1) | e | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e | . <u></u> . | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. | (Ordinary (Preference (Othe | share | es) es) ss) | |
| | | | | | | | |
| Te | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to |) E): | (1 |) 60,00 | 0 |
| | | | | | (2 | | |
| Ιτ | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of A | to E): | | - | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | |
|--|-------------------|--|
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| | | |
| | | |
| Submitted by: | Chan Oi Nin Derek | |
| Title: | Company Secretary | |
| (Director, Secretary or other duly authorised officer) | | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.