

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
_	SINOME 31/5/201	EDIA HOLDING LIN 3	MITED	
I. Movements in Authorised Sha	I. Movements in Authorised Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>00623</u>	Descrip	tion:		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth	1,800,000,000	0.0003125	562,500
Increase/(decrease)		-		
Balance at close of the month		1,800,000,000	0.0003125	562,500
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/5/2013

562,500

2. Preference Shares			
Stock code :Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	555,745,900	_				
Increase/ (decrease) during the month	62,500	_				
Balance at close of the month	555,808,400	_				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares]	Movement during	g the month		thereto	as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary	_	_	_	_	_	13,596,000
shares						
(Note 1)						
2.						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary		<i>(2, 5</i> 00)	5.62.500			22 215 500
shares	_	62,500	562,500	_	_	23,315,500
(Note 1)						
3.—						
shares						
$\frac{\text{Shares}}{(Note 1)}$			-			
(14016 1)		To	otal A. (Ordin	ary shares)	62,500	
		10		nce shares)	-	
			,	Other class)	_	
T-4-1 C - 1 1 1 - 1			·			
Total funds raised during (HKD)	ng the month fro	om exercise of opt	tions	115,000		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. — Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) – (Other class) –

				For Main Board	and GEM liste	
					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	thereto	close of the month
Constitution Constitution	. C1 C /1 I		1 T ' 1\			
Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. —	<u>(/ /)</u> - -					
Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. –	<u>-</u> -					
0. 1. 1. (61 1)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. —	(/ /)					
	- - -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						

For Main Board and GEM listed issuers

			•	or Main Board	una obiii nete	4 1004410
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordi	nary shares)	_	
				ence shares)	_	-
			,	Other class)	_	-
			(Ouici ciass)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man t	inder Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Options granted pursuant to the Option Agreement for the acquisition of further equity interests in Golden Bridge Senmeng, details of which were set out in the Company's announcement dated 4 July 2011.		4,286,970
-	Ordinary shares (Note 1)		
2	_		
- -	(/ /) shares (Note 1)		
3			
_	(/ /) shares (Note 1)		
_	Total D. (Ordinary shares)	_	
-	(Preference shares)	_	
	(Other class)	_	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						monu
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		G	(Note 1)	(/ /)		
2.	2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		For Main Board and GEM listed isst	
			shares of ssuer which may be issued pursuant thereto as close of th
	Type of Issue		month
		Class of shares issuable(Note 1)	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable(Note 1)	
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Total E. (Ordinary shares) — (Preference shares) — (Other class) —	
To	otal increase / (decrease) in ordinary shares	s during the month (i.e. Total of A to E): (1) 62,500	
		(2)	
To	otal increase / (decrease) in preference shar	res during the month (i.e. Total of A to E):	
1			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	Remarks (if any):		
Submitted by:	Chan Oi Nin Derek		
Title:	Company Secretary		
	(Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.