

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted SINOMEDIA HOLDING LIMITED 31/7/2013							
I. Movements in Authorised Share	. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>00623</u>	Description:						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding mon	th 1,800,000,000	0.0003125	562,500				
Increase/(decrease)							
Balance at close of the month	1,800,000,000	0.0003125	562,500				
(2) Stock code :D	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th						
Increase/(decrease)							
Balance at close of the month							

31/7/2013

562,500

2. Preference Shares			
Stock code :Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	560,095,370	_				
Increase/ (decrease) during the month	570,000					
Balance at close of the month	560,665,370					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option Sche	mes of the Issue	er)		XX 0 1 2	XX C 1
Particulars of share option scheme including EGM approval date	M	ovement during	the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable						month
	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary	_	_	_	_	_	13,596,000
shares						13,390,000
(Note 1)						
2.						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary shares	1,880,000 (offered and	570,000	_	_	570,000	24,625,500
	accepted)					-
(Note 1)						
3.—						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	570,000	
			•	nce shares)		
			((Other class)		
Total funds raised dur (HKD)	ing the month from	exercise of opt		1,048,800		
				•		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. — Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) – (Other class) –

				For Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertibles (i.e. Convertible int	o Shares of the I	squer which are to	he Listed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	<u> </u>					
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. —	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)					
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	<u>(/ /)</u> -					
Stock code (if listed) Class of shares	- - - ———					
issuable (<i>Note 1</i>) Subscription price						

For Main Board and GEM listed issuers

			·		No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordi	nary shares)	_	_
			(Prefer	ence shares)	_	
			((Other class)	_	-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —		
Ordinary shares (Note 1)		
2		
shares (Note 1)		-
3		
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)		
,	· ·	

Class of shares issuable Class of shares iss			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price: currency								
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) ((/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Suse and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (//) (dd/mm/yyyy) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Begy and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) 3. Placing At price: State								
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//)	2.	Open offer			(/ /)		
(Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)					(/ /)		
(Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) Gas of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Estri approvar date:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares repurchased (<i>Note 1</i>)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main	Board	l and GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary Preference			
			(-	(Othe			
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to l	E):	(1	570,00	00
					(2	2) —	
То	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A t	o E):			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Chan Oi Nin Derek Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):					
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary		·				
Title:Company Secretary						
	Submitted by:	Chan Oi Nin Derek				
	Title:	Company Secretary				
	(Director, S					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.