

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED
Date Submitted	2/12/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00623</u> Descrij	ption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	1,800,000,000	0.0003125	562,500
Increase/(decrease)	<u> </u>		
Balance at close of the month	1,800,000,000	0.0003125	562,500
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	iption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*HKD*) : 562,500

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	560,790,370	_		
Increase/ (decrease) during the month	469,000	_		
Balance at close of the month	561,259,370	_		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Iovement during	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.						
Share option Scheme						
adopted on						
29 /6 /2007						
Ordinary	_	40,000	_	_	40,000	13,556,000
shares					10,000	
(Note 1)						
2.						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary		420.000			420,000	24 071 500
shares	_	429,000	—	—	429,000	24,071,500
(Note 1)						
3.—						
(Note 1) shares						
(10010-1)		То	tal A. (Ordin	ary charee)	469,000	
		10		nce shares)		
				Other class)	_	
Total funds raised during	ng the month from	n exercise of opti		(101 01055)		
(HKD)		in encode of opti		864,896		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal va during the at close of month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. –</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.—	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.—	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · · ·			
EGM approval date (if applicable)	( / / )			
Class of shares issuable ( <i>Note 1</i> )	· · ·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	—	

Convertibles (i.e. Convertible i	nto Sharas of the I	aquer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
Stock code (if listed)		·				
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)		·				. <u> </u>
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. –						
Stock code (if listed)		<u> </u>				. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. —	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotol C (Orth	any charge)	_	
			Droford	nary shares) ence shares)		-
				Other class)	_	-
			(			-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3. —		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							- <u> </u>
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				F	or Main Bo		d GEM listed is	
	Type of Issue					of dui	of new shares issuer issued ring the month rsuant thereto	shares of
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
				Class of shares repurchased ( <i>Note 1</i> )	Ordinary shares			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
				Class of shares redeemed ( <i>Note 1</i> )		-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )		-		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main B	oard and	GEM listed is	suers
						of new shares	
						ssuer issued	shares of
							issuer which
					purs	suant thereto	may be
							issued
							pursuant thereto as at
							close of the
	Type of Issue						month
	Type of Issue						
			Class of shares issuable	е	_		
			(Note 1)	•			
			(				
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
			ECM annual data	( / /	)		
			EGM approval date: (dd/mm/yyyy)		/		
			(dd/mm/yyyy)				
					-		
			Class of shares issuable	e	_		
			(Note 1)				
10	Other	At mine State			`		
10.	(Please specify)	At price : State	Issue and allotment	( / /	)		
	(		date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)		/		
			(dd/iiiii/yyyy)		-		· · ·
			Total E.	(Ondin any a	(homos)		
				(Ordinary s			
				(Preference s			
				(Other	class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	469,000	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by: _	Chan Oi Nin Derek	
Title:(Director	Company Secretary, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.