

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>31/12/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SIN	OMEDIA HOLDING LIMITED
Date Submitted 6/1	/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00623</u> Descrip	ption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	1,800,000,000	0.0003125	562,500
Increase/(decrease)			
Balance at close of the month	1,800,000,000	0.0003125	562,500
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 562,500

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	561,259,370			
Increase/ (decrease) during the month	30,000	_		
Balance at close of the month	561,289,370	_		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		lovement during			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary	_	_	_	_	_	13,556,000
$\frac{\text{shares}}{(Note 1)}$						
(INOLE I)						
2.						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary		30,000	40,000		30,000	24,001,500
shares	—	50,000	40,000		50,000	24,001,500
(Note 1)						
3.—						
$\frac{\text{shares}}{(Note 1)}$						
		Тс	otal A. (Ordin	ary shares)	30,000	
		10		nce shares)		
			,	Other class)		
Total funds raised du	ring the month from	n exercise of opt				
(HKD)	2	1		55,200		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. –</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.—	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preference	y shares) e shares) er class)	—	

Convertibles (i.e. Convertible i	nto Sharas of the I	aquer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —						
Stock code (if listed)		·				
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)		·				. <u> </u>
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. –						
Stock code (if listed)		<u> </u>				. <u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. —	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotol C (Orth	any aharaa)	_	
			Droford	nary shares) ence shares)		-
				Other class)	_	-
			(			-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3. —		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							- <u> </u>
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				F	or Main Bo		d GEM listed is	
	Type of Issue					of dui	of new shares issuer issued ring the month rsuant thereto	shares of
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
				Class of shares repurchased ( <i>Note 1</i> )	Ordinary shares			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
				Class of shares redeemed ( <i>Note 1</i> )		-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )		-		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		

			I	For Main B	oard and	GEM listed is	suers
	Type of Issue				of dur	of new shares issuer issued ing the month rsuant thereto	shares of
0			Class of shares issuable (Note 1)	( / /			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				(Ordinary			
			(F	Preference (Other	shares) r class)	_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	30,000	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by: _	Chan Oi Nin Derek	
Title:(Director	Company Secretary , Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.