

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer SINOM	EDIA HOLDING LIN	MITED			
Date Submitted 2/4/201	4				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>00623</u> Descri	ption:				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	1,800,000,000	0.0003125	562,500		
Increase/(decrease)					
Balance at close of the month	1,800,000,000	0.0003125	562,500		
(2) Stock code :Descri	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/3/2014

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	561,289,370			
Increase/ (decrease) during the month				
Balance at close of the month	561,289,370			

## III. Details of Movements in Issued Share Capital

Particulars of share	Share Option Sch	emes of the Issue	er)		No. of new shares of issuer issued during	No. of new shares of issuer which may
option scheme including EGM approval date	N	Movement during	the month pursuant thereto	be issued pursuant thereto		
(dd/mm/yyyy) and class of shares						as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on 29 /6 /2007						
Ordinary						
shares	_	_	_	_	_	12,916,000
(Note 1)						
2.						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary	_	_	_	_	_	23,516,500
shares						
(Note 1)						
3.—						
( / / )						
shares						
(Note 1)		TD.	. 1	1 \		
		10	otal A. (Ordin	nce shares)		
			•	Other class)		
Total funds raised duri	ng the month from	m exercise of opt	·	Julior Clubb)		
(HKD)		-F				
			·			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·			
(if applicable) (dd/mm/yyyy) 2.—	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.—					
	· · ———				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.—	( / / )	-			
···					
	·				-
G. 1 1 (1C1) 1					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	l B. (Ordin (Prefere	nary shares) ence shares) Other class)	<u> </u>	- -
		(	Other class)	_	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. –						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. —	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<del>4.</del>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		<b></b>			
			Total C. (Ordin	nary shares) ence shares) Other class)		-
			(Preiere	Other class)		_
			(			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes)	т	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –		
Ordinary shares (Note 1)	-	
2. –		
	1	
( / / )	- -	
shares (Note 1)		
3	-	
	1	
shares (Note 1)	-	- <u></u>
Total D. (Ordinary shares)	_	
(Preference shares)	_	•
(Other class)	_	
		•

Type of Issue			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price: currency    Gate: (dd/mm/yyyy)								
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  ( (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Susue and allotment ( / / )  Class of shares issuable ( / / )	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable (				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (								
2. Open orier  At price: currency  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (// )  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )	2.	Open offer			( / /	)		
(Note 1)   1					( / /	)		
(Note 1)   1								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (///)					<del></del>			
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )						_		
Bow approval date:	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

			For Main	Boar	d and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares o
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		_
		Total E. (1	(Ordinary Preference (Oth	y shar e shar ner cla	es) es)	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(	1)	
				(2	2)	
	otal increase / (decrease) in preference shares during	,	,			
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	of A to E)	:	_	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by:	Chan Oi Nin Derek			
Title:	Company Secretary			
(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.