

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31/8/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED
Date Submitted	1/9/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>00623</u> Descrip	otion :							
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)					
Balance at close of preceding month	1,800,000,000	0.0003125	562,500					
Increase/(decrease)								
Balance at close of the month	1,800,000,000	0.0003125	562,500					
(2) Stock code :Descrip	(2) Stock code : Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code :Descr	ription :	ption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

#### 3. Other Classes of Shares

Stock code : Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)			_				
Balance at close of the month							

Total authorised share capital at the end of the month (*HKD*): 562,500

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	567,672,370			
Increase/ (decrease) during the month	155,000	_		
Balance at close of the month	567,827,370	_		

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granicu	Exclused	Calicencu	Lapsed		
Share option						
scheme						
adopted on						
29 /6 /2007						
Ordinary	—	—	—	_	—	11,220,000
shares						
(Note 1)						
0						
2.						
Share option						
scheme						
adopted on						
27 /5/2008						
Ordinary	_	155,000	_		155,000	18,299,500
shares		155,000			155,000	10,299,500
(Note 1)						
3. —						
shares						
(Note 1)						
(1000 1)		То	tal A. (Ordin	ary shares)	155,000	
		10		ince shares)		
				Other class)		
Tetal from de maise d'aler		£		Julei Class)		
Total funds raised du	ing the month	from exercise of	Ĺ	106 100		
options (HKD)				406,100		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. —	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. —	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · ·				
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	1 B. (Ordina (Preferen (Or	ry shares) ce shares) ther class)	_ _ _	

Convertibles (i.e. Convertible i	nto Sharas of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. —						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. –						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. —						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin	nary shares)	_	_
			(Prefere	ence shares)	—	-
			(0	Other class)	—	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
( / / ) shares ( <i>Note</i> 1)		
2		
( / / )	-	
shares (Note 1)		
3. –		
shares (Note 1)	-	
Total D. (Ordinary shares)	—	
(Preference shares)	—	
(Other class)		
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	pe of Issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
1. Ri	ights issue	At price : State	Issue and allotment date : (dd/mm/yyyy) EGM approval date:			
1. Kı	ights issue	At price : currency	date : (dd/mm/yyyy) EGM approval date:			
				( / /	)	
			Class of shares issuable (Note 1)			
2. O <sub>l</sub>	pen offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)			
3. Pl	lacing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)			
4. Bo	onus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

	Type of Issue		<u>F</u>	For Mair	<u>1 Boar</u>	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)				
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

No. of new shares of shares of issuer issued issuer which during the month issuer issued pursuant thereto as at close of the month       may be month issuer which may be month issuer which pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (Note 1)				For Main Boa	rd and GEM lis	sted issuers
9. Capital reorganisation       Class of shares issuable		Type of Issue			shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         10. Other       At price : State         (Please specify)       At price : State         (Please specify)       At price : Currency         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / ) <tr< td=""><td></td><td></td><td></td><td>ble</td><td></td><td></td></tr<>				ble		
(dd/mm/yyyy)         (dd/mm/yyyy)         10. Other         (Please specify)         At price : State         currency         Issue and allotment         (// / )         date : (dd/mm/yyyy)         EGM approval date:         (// / )         (dd/mm/yyyy)         Total E.         (Ordinary shares)         (Preference shares)	9.			( / / )		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         (Preference shares)       -				( / / )		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         (Preference shares)       -						
(Please specify)       At price : currency       Issue and allotment date: (/ / / )         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (/ / )         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date: (/ / )         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date: (/ / )         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date: (/ / )         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date: (/ / )         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date: (/ / )         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / )         Issue and allotment date : (/ / )       Issue and allotment date: (/ / ) <tr< td=""><td></td><td></td><td></td><td>ble</td><td></td><td></td></tr<>				ble		
Image: Construction of the construc	10.			( / / )		
(Preference shares)				( / / )		
(Preference shares)			Total F	(Ordinary share	ac) —	
						_
						-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	155,000
	(2)	_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by:	Chan Oi Nin Derek	
Title: (Director,	<u>Company Secretary</u> Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.