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SinoMedia[®]

SINOMEDIA HOLDING LIMITED

中視金橋國際傳媒控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 623)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of SinoMedia Holding Limited (the “**Company**”) hereby announces that on 10 September 2014 (“**Date of Grant**”), the Company granted share options (“**Share Options**”) to subscribe for 1,080,000 ordinary shares of HK\$0.0003125 each (“**Share(s)**”) in the Company to certain individuals (“**Grantees**”), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 27 May 2008. Details of the Share Options granted are as follows:

Date of Grant:	10 September 2014
Exercise price of Share Options granted:	HK\$5.50 per Share
Number of Share Options granted:	1,080,000
Closing price of the Shares on the Date of Grant:	HK\$5.40 per Share
Validity period of the Share Options:	From 10 September 2014 to 9 September 2022

None of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined in the Listing Rules).

Each Share Option shall entitle the holder of the Share Option to subscribe for one Share upon exercise of such Share Option at an exercise price of HK\$5.50 per Share, which represents the higher of (i) the closing price of HK\$5.40 per Share as stated in the daily quotation sheets issued by the Stock Exchange on the Date of Grant; and (ii) the average closing price of HK\$5.50 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant.

On behalf of the Board
SinoMedia Holding Limited
Chen Xin
Chairman

Hong Kong, 10 September 2014

As at the date of this announcement, the Board comprises Mr. Chen Xin, Ms. Liu Jinlan and Mr. Li Zongzhou as executive directors, Mr. He Hui David as non-executive director, and Mr. Ding Junjie, Mr. Qi Daqing, Mr. Lian Yuming and Ms. Wang Xin as independent non-executive directors.