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SinoMedia[®]

SINOMEDIA HOLDING LIMITED

中視金橋國際傳媒控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 623)

**(1) RESIGNATION OF
INDEPENDENT NON-EXECUTIVE DIRECTOR,
MEMBER OF AUDIT COMMITTEE,
MEMBER OF NOMINATION COMMITTEE AND
CHAIRMAN OF REMUNERATION COMMITTEE
(2) CHANGE OF COMPOSITION OF BOARD COMMITTEES**

The Board announces that, with effect from 27 January 2015:

- (i) Mr. Ding Junjie has resigned as an independent non-executive Director, as a member of each of the Audit Committee and Nomination Committee, and as the chairman of the Remuneration Committee; and
- (ii) Ms. Wang Xin has been appointed as a member of each of the Audit Committee and Nomination Committee, and as the chairman of the Remuneration Committee.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors of SinoMedia Holding Limited (the “**Company**”) announces that Mr. Ding Junjie (“**Mr. Ding**”) has tendered his resignation as an independent non-executive Director, as a member of each of the Audit Committee and Nomination Committee, and as the chairman of the Remuneration Committee, all with effect from 27 January 2015 due to his other business commitments which require more of his attention and dedication.

Mr. Ding has confirmed that he has no disagreement with the Board and there are no circumstances related to his resignation which need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express the sincere gratitude to Mr. Ding for his valuable contribution to the Company during the tenure of his service.

CHANGE OF COMPOSITION OF BOARD COMMITTEES

Following the resignation of Mr. Ding mentioned in the preceding paragraph, Ms. Wang Xin, an independent non-executive Director, has been appointed as a member of each of the Audit Committee and Nomination Committee and as the chairman of the Remuneration Committee with effect from 27 January 2015.

On behalf of the Board
SinoMedia Holding Limited
Chen Xin
Chairman

Hong Kong, 27 January 2015

As at the date of this announcement, the Board comprises Mr. Chen Xin, Ms. Liu Jinlan and Mr. Li Zongzhou as executive directors, Mr. He Hui David as non-executive director, and Mr. Qi Daqing, Mr. Lian Yuming and Ms. Wang Xin as independent non-executive directors.