

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer  SINOMEDIA HOLDING LIMITED  2/2/2015						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code: 00623 Descrip	otion:					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	1,800,000,000	0.0003125	562,500			
Increase/(decrease)			<u>-</u>			
Balance at close of the month	1,800,000,000	0.0003125	562,500			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)			<u> </u>			
Balance at close of the month						

31/1/2015

	Par value (State currency) —	Authorised share capital (State currency)  — — — —
shares	(State currency)	capital (State currency)  — — — —
	- <del>-</del> -	
·		
	Par value (State currency)	Authorised share capital (State currency)
	-	
	No. of other sses of shares	No. of other (State

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	568,215,370			
Increase/ (decrease) during the month	263,000			
Balance at close of the month	568,478,370			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Snare Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			<u>U</u>		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
Share option						
scheme						
adopted on						
29 /6 /2007						
Ordinary						
shares	_	_	_	_	_	11,088,000
(Note 1)						
(Note 1)						
2						
2.						
Share option						
scheme						
adopted on						
27 /5/2008						
Ordinary		262.000	125,000		262,000	17.210.500
shares	_	263,000	125,000	_	263,000	17,310,500
( <i>Note 1</i> )						
,						
3. —						
<del>3.</del>						
( / / )						
shares						
(Note 1)	_					
		То	tal A. (Ordin	nary shares)	263,000	
				ence shares)	_	
			•	Other class)		
Total funds raised dur	ing the month	from exercise of	·	2 11.01 (14.55)		
options (HKD)	<sub>5</sub> are monu	110111 CACICISC OF		549,440		
options (IIII)			-	5 17,110		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares)\_\_\_\_ Total B. (Preference shares) — (Other class) —

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. —	outstanding	month	month	month		
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. —						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. –						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. –						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	<u> </u>	=
			(Pretere	nary shares) ence shares) Other class)		-
			((	omer class)	<u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3. –		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	•

Class of shares issuable (// )  1. Rights issue At price: State currency    Class of shares issuable (// )  Class of shares issuable (// )  (Ad/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  (Ad/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable   Class of shares iss		Type of issue		Class of shows issuehly				
At price: currency								
Class of shares issuable (// )  2. Open offer At price: State currency    State currency    Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )								
Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  (dd/mm/yyyy)  Issue and allotment (// / )  (Note 1)  Issue and allotment (// / )  Issue and allotment (// / )  GRATER OF THE CONTROL OF THE	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares issuable   ( / / )					( / /	)		
Class of shares issuable   Class of shares issuable   ( / / )								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:								
Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:							_	
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date:	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-

			For Main Bo		M listed issuers	
				No. of no		
				shares o	of shares of ued issuer which	
				during t		
				month		
				pursuai		
				thereto		
					close of the	
	Type of Issue				month	
		Class of shares issual	ble	=		
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
				-		
		Class of shares issual	ble	_		
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /			
			(0.11. 1			
		Total E.	(Ordinary sha			
			(Preference sha			
			(Other c	iass)		
					262,000	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	263,000	
				(2)	_	
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Т	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
Submitted by: _	Wang Yingda	_
Title:	Company Secretary	
(Director,	Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.