



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SINOMEDIA HOLDING LIMITED

Date Submitted 01/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00623 Description : _____

| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | — | — | — |
| Increase/(decrease) | — | | — |
| Balance at close of the month | — | — | — |

(2) Stock code : _____ Description : _____

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | — | — | — |
| Increase/(decrease) | — | | — |
| Balance at close of the month | — | — | — |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____ | Description : _____ | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | — | — | — |
| Increase/(decrease) | — | | — |
| Balance at close of the month | — | — | — |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____ | Description : _____ | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | — | — | — |
| Increase/(decrease) | — | | — |
| Balance at close of the month | — | — | — |

Total authorised share capital at the end of the month (*HKD*): _____ N/A

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 526,605,370 | — | — | — |
| Increase/ (decrease) during the month | (1,853,000) | — | — | — |
| Balance at close of the month | 524,752,370 | — | — | — |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option scheme adopted on 29 /6 /2007 Ordinary shares (Note 1) | — | — | — | — | — | 480,000 |
| 2. Share option scheme adopted on 27 /5/2008 Ordinary shares (Note 1) | 18,752,000 (offered and accepted) | — | — | — | — | 30,475,000 |
| 3. — (/ /) shares (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | — | |
| | | | (Preference shares) | | — | |
| | | | (Other class) | | — | |
| Total funds raised during the month from exercise of options (HKD) | | | | — | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. — _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. — _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. — _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. — _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total B. (Ordinary shares) _____ | | | | | — | _____ |
| (Preference shares) _____ | | | | | — | _____ |
| (Other class) _____ | | | | | — | _____ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. — _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. — _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. — _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | — | |
| (Preference shares) | — | |
| (Other class) | — | |

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|---|--|---|
| Type of Issue | | | | | |
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | _____ _____ |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | _____ _____ |
| 3. | Placing | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | _____ _____ |
| 4. | Bonus issue | | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) | _____ _____ |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------|---|--|---|
| Type of Issue | | | | | |
| 5. Scrip dividend | At price : | State currency | Class of shares issuable (Note 1) | _____ | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| 6. Repurchase of shares | | | Class of shares repurchased (Note 1) | Ordinary shares | |
| | | | Cancellation date : (dd/mm/yyyy) | (04/08/2017) | (1,853,000) |
| | | | EGM approval date: (dd/mm/yyyy) | (09/06/2017) | |
| | | | | | (1,853,000) N/A |
| 7. Redemption of shares | | | Class of shares redeemed (Note 1) | _____ | |
| | | | Redemption date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| 8. Consideration issue | At price : | State currency | Class of shares issuable (Note 1) | _____ | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |

For Main Board and GEM listed issuers

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| Type of Issue | | | |
| 9. Capital reorganisation | Class of shares issuable (Note 1) | _____ | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| <hr/> | | | |
| 10. Other (Please specify) | At price : State currency _____ | | |
| | Class of shares issuable (Note 1) | _____ | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| <hr/> | | | |
| | | Total E. (Ordinary shares) | — |
| | | (Preference shares) | — |
| | | (Other class) | — |

| | | |
|---|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | (1,853,000) |
| | (2) | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | — |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | | |

