Appendix 5

Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

To: The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

24 October 2008

Dear Sir,

Name of Company: SinoMedia Holding Limited (Stock code: 623)

Description of Securities: Ordinary shares of HK\$0.0003125 each

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

	Number		Price per		
	of	Method	Share or		
Trading	Securities	of	Highest	Lowest Price	Total Paid
Day/Date	Purchased	Purchase*	Price Paid \$	Paid \$	\$
24-Oct-08	126,000	On the	0.74	0.72	93,214.80
		Exchange			
Total	126,000				93,214.80
					-

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

B.		Additional Information for company's whose primary listing is on the Exchange								
	1.	Number of s	such securities purchased on the E	Exchange						
		in the year t	o date (since ordinary resolution))	(a)	3,769,000	<u>)</u>			
	2.		share capital at time ordinary resource on the Exchange since date of							
		((a) x 100)						
		557,482,40	00 (issued share capital as at 8 Jul	y 2008)		0.676	_%			
	•		e purchases set out in A above w			<u> </u>				
made	in acc	ordance with the	ne listing rules of the Exchange en	ntitled "Rule	es Govei	rning the Lis	sting of			
Secu	rities"	and that there	have been no material change	es to the pa	articulars	s contained	in the			

Explanatory Statement dated 27 May 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other

exchange.

Yours faithfully,

Chan Oi Nin, Derek **Company Secretary** For and on behalf of SinoMedia Holding Limited