Appendix 5

Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

To: The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

28 October 2008

Dear Sir,

Name of Company: SinoMedia Holding Limited (Stock code: 623)

Description of Securities: Ordinary shares of HK\$0.0003125 each

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

	Number		Price per		
	of	Method	Share or		
Trading	Securities	of	Highest	Lowest Price	Total Paid
Day/Date	Purchased	Purchase*	Price Paid \$	Paid \$	\$
28-Oct-08	168,000	On the	0.72	0.72	120,960.00
		Exchange			
Total	168,000				120,960.00

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

1.	Number of s	uch securities purchased on th	ne Exchange			
	in the year to	o date (since ordinary resoluti	on)	(a)	4,607,00	0
2.	% of issued spassed acquiresolution					
	((a) x 100)			
	557,482,40	July 2008)		0.826	%	

B.

ere made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 27 May 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,

Chan Oi Nin, Derek Company Secretary For and on behalf of SinoMedia Holding Limited