Appendix 5

Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

To: The Head of the Listing Division

The Listing Division

The Stock Exchange of Hong Kong Limited

20 November 2008

Dear Sir,

Name of Company: SinoMedia Holding Limited (Stock code: 623)

Description of Securities: Ordinary shares of HK\$0.0003125 each

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

	Number		Price per		
	of	Method	Share or		
Trading	Securities	of	Highest	Lowest Price	
Day/Date	Purchased	Purchase*	Price Paid \$	Paid \$	Total Paid \$
20-Nov-08	640,000	On the Exchange	0.78	0.78	499,200.00
Total	640,000				499,200.00

^{*} Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

B.	Additional Information for company's whose primary listing is on the Exchange								
	1.	Number of such securities purchased on the Exchange							
		in the year to date	(since ordinary res	olution)	(8	a)	6,927,00	<u>)0</u>	
	2.	% of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution							
		((a) x 100)				
		557,482,400 (iss	ued share capital as	at 8 July 200	08)		1.243	_%	
	•	onfirm that the purc						•	
Securi	ities" a	nd that there have	been no material	changes to	the partici	ılars	contained	d in the	
Expla	natory S	Statement dated	27 May 2008	which has b	een filed v	vith th	ne Excha	nge. We	

also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other

exchange.

Yours faithfully,

Chan Oi Nin, Derek Company Secretary For and on behalf of SinoMedia Holding Limited