



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/2/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SINOMEDIA HOLDING LIMITED

Date Submitted 2/3/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>0623</u> Description : _____ |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(HKD)               | Authorised share<br>capital<br>(HKD)            |
| Balance at close of preceding month              | <u>1,800,000,000</u>      | <u>0.0003125</u>                 | <u>562,500</u>                                  |
| Increase/(decrease)                              | <u>-</u>                  |                                  | <u>-</u>  |
| Balance at close of the month                    | <u>1,800,000,000</u>      | <u>0.0003125</u>                 | <u>562,500</u>                                  |
| (2) Stock code : _____ Description : _____       |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month              | <u>-</u>                  | <u>-</u>                         | <u>-</u>  |
| Increase/(decrease)                              | <u>-</u>                  |                                  | <u>-</u>  |
| Balance at close of the month                    | <u>-</u>                  | <u>-</u>                         | <u>-</u>  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | —                        | —                                      | —   |
| Increase/(decrease)                 | —                        |  | —   |
| Balance at close of the month       | —                        | —                                      | —   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | —                              | —                                      | —   |
| Increase/(decrease)                 | —                              |  | —   |
| Balance at close of the month       | —                              | —                                      | —   |

Total authorised share capital at the end of the month (*HKD*) : 562,500

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>564,310,400</b>     | —   | —                       | —                              |
| Increase/ (decrease) during the month | —                      | —   | —                       | —                              |
| Balance at close of the month         | <b>564,310,400</b>     | —   | —                       | —                              |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1.<br><u>Share option Scheme adopted on ( 29 /6 /2007 )</u><br><u>Ordinary shares</u><br><i>(Note 1)</i> | —                         | —         | —                          | —      | —  | 17,920,000  |
| 2.—<br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>  |                           |           |                            |        |  |   |
| 3.—<br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | —  |   |
|  |                           |           | (Preference shares)        |        | —  |   |
|  |                           |           | (Other class)              |        | —  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | —  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. —<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2. —<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3. —<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4. —<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____   |                                 |   |                                  |   | —  | —  |
| (Preference shares) _____  |                                 |   |                                  |   | —  | —  |

For Main Board and GEM listed issuers

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| (Other class)  |                                 |   |                                  |   | —  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. —<br>_____<br>_____<br>_____   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                      |  |                                  |                                    |  |  |
| 2. —<br>_____<br>_____<br>_____   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                      |  |                                  |                                    |  |  |
| 3. —<br>_____<br>_____<br>_____   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                      |  |                                  |                                    |  |  |
| 4. —<br>_____<br>_____<br>_____   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed) _____  |                                      |  |                                  |                                    |  |  |

For Main Board and GEM listed issuers

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | —  |   |
|  |                                |                                    | (Preference shares)        |                              | —  |   |
|  |                                |                                    | (Other class)              |                              | —  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. —  |  |   |
| _____   |  |   |
| _____   |  |   |
| _____ ( / / )   |  |   |
| _____ shares ( <i>Note 1</i> )  |  |   |
| 2. —  |  |   |
| _____   |  |   |
| _____   |  |   |
| _____ ( / / )   |  |   |
| _____ shares ( <i>Note 1</i> )  |  |   |
| 3. —  |  |   |
| _____   |  |   |
| _____   |  |   |
| _____ ( / / )   |  |   |
| _____ shares ( <i>Note 1</i> )  |  |   |
| Total D. (Ordinary shares)  | —  |   |
| (Preference shares)   | —  |   |
| (Other class)   | —  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )        | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  | Total E. (Ordinary shares) _____                                     | —   |
|                            |  | (Preference shares) _____  | —   |
|                            |  | (Other class) _____  | —   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | — |
|   | (2) | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | — |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |   |

