

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2011
For the month ended (dd/mm/yyyy) :	28/2/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED
Date Submitted	1/3/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0623</u> Descri	ption :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	1,800,000,000	0.0003125	562,500
Increase/(decrease)			
Balance at close of the month	1,800,000,000	0.0003125	562,500
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month			_			
Increase/(decrease)			_			
Balance at close of the month						

Total authorised share capital at the end of the month (*HKD*) : 562,500

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	566,838,400	_				
Increase/ (decrease) during the month	_	_				
Balance at close of the month	566,838,400					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10,011010000				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary						14 260 000
shares	—		—	—	—	14,360,000
(Note 1)				·		-
2.—						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary	_	_	_	_	_	21,560,000
shares				·		
(Note 1)						
3.—						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	—	
				nce shares)	_	
				Other class)		
L			((	Julei Class)		

Total funds raised during the month from exercise of options (*HKD*)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. —	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2	( / /	· )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.—	( / /	/ )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.—		′ )				
Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				

				For Main Board		d issuers
					No. of new shares of	No. of new shares of
					issuer issued during the	issuer which may be issued
					month	pursuant
					pursuant	thereto as at
Description of warrants	Currency of nominal	Nominal value at close of	Exercised	Nominal value at close of the	thereto	close of the month
Description of warrants (Date of expiry - dd/mm/yyyy)	value	preceding month	during the month	month		monui
		Total		nary shares)	—	
				ence shares)	—	-
			()	Other class)	—	
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
					No. of new shares of	No. of new
					issuer issued	shares of issuer which
					during the	may be issued
					month	pursuant
	Currency of	Amount at close	Converted	Amount at	pursuant thereto	thereto as at close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
1. —	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. –	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. —	-					
	-					
	_					
Stock code (if listed)		· _				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. —	_					
	-					
	-					

				For Main Board	and GEM liste	d issuers
	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
Stock code (if listed)Class of sharesissuable (Note 1)Subscription priceEGM approval date(if applicable)(dd/mm/yyyy)	( / / )		monun	month		
		r		nary shares)		
				Other class)	_	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2. —		
<u> </u>		
shares (Note 1)		
3. –		
shares (Note 1)		
Total D. (Ordinary shares)	—	
(Preference shares)	—	
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
F			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		I	For I	<u>Main :</u>	<u>Boar</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		State	Class of shares issuable ( <i>Note 1</i> )		/ /			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	C	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

				For Main Boar	d and GEM list	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>
			Total E. (	Ordinary share	s) —	
				reference share (Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

# Remarks (if any):

Submitted by: <u>Chan Oi Nin Derek</u>
Title: Company Secretary   (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.