

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer SINO	MEDIA HOLDING LII	MITED					
Date Submitted 1/6/20	11						
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code : <u>0623</u> Desc	ription:						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	1,800,000,000	0.0003125	562,500				
Increase/(decrease)							
Balance at close of the month	1,800,000,000	0.0003125	562,500				
(2) Stock code : Desc	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/5/2011

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			<del>-</del>
Balance at close of the month			
3. Other Classes of Shares  Stock code: Descr	iption :		
block codebesch	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	566,838,400	_		
Increase/ (decrease) during the month		_		
Balance at close of the month	566,838,400			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6	.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granica	Literatura	Cunconcu	Бирьец		
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary						14,360,000
shares	_	_	_	_	_	14,300,000
(Note 1)						
2.—						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary						24.7.00.000
shares	_	_	_	_	_	21,560,000
( <i>Note 1</i> )						-
( ,						
3.—						
( / / )						
shares						
(Note 1)			_			
		To	otal A. (Ordin	ary shares)	_	
			(Prefere	nce shares)		
			·	Other class)		
<b>L</b>			( )			

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For Main Board and GEM listed issuer	

	For Walli Board and GEW listed issuers
Total funds raised during the month from exercise of options ( <i>HKD</i> )	<del>_</del>

Warrants to Issue Shares of the Iss	suer which are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —					
( / / )					-
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.—					
( / / )			-		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
3.—					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.—	( / / )				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	, , , , , , , , , , , , , , , , , , ,				

				For Main Board	and GEM liste	
		Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month  Total	month l B. (Ordii	month nary shares)	_	
			`	ence shares)	_	_
			(	Other class)	_	<del>-</del>
Convertibles (i.e. Convertible int	to Shares of the l	Issuer which are to	be Listed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	outstanding	month	month	montin		
	<del>-</del>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. —	( / / )					
Stock code (if listed)	- - 					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. —	<u>( / / )</u> -					
	<del>-</del>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	( / / )					
	<del>-</del> -					

For Main Board and GEM listed issuers

				of Main Doard	and OLIVI liste	u issucis
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordii	nary shares)	_	
			(Prefere	ence shares)	_	
			((	Other class)		•
	·	·		·	·	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note	<u>)</u>	
2		
shares (Note	)	
3		
( / /	)	
shares (Note	!)	
Total D. (Ordinary share		
(Preference share		
(Other clas	s)	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			TOT INMI		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	_
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

			For Main Boa	rd and GEM lis				
				No. of new shares of	No. of new shares of			
				issuer issued				
				during the	may be			
				month	issued			
				pursuant	pursuant			
				thereto	thereto as at			
					close of the			
	Type of Issue				month			
		Class of shares issuab	le					
		( <i>Note 1</i> )						
	0.31		( / / )					
9.	Capital	Issue and allotment	( / / )					
	reorganisation	date: (dd/mm/yyyy)						
		EGM approval date:	( / / )					
		(dd/mm/yyyy)	` ′					
		(33, 11111, 555)						
				·				
		Class of shares issuab	le					
		(Note 1)						
10.	Other (Please specify)  At price: State currency		( / / )					
	(Please specify) At price: currency	Issue and allotment	( / / )					
		date: (dd/mm/yyyy)						
		EGM approval date:	( / / )					
		(dd/mm/yyyy)	` ′					
		(44/111111/999)		-	_			
		Takal E	(O. di					
		Total E.	(Ordinary shar					
		(.	Preference shar					
			(Other cla	ss)				
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	_			
	•	`		· ·				
				(2)	_			
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to F):	<del></del>	_			
10	mercase / (decrease) in preference shares during (	ane monar (i.e. 10tai 01 P	1 to L).	-				
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	l of A to E):		_			
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):	
Submitted by:	Chan Oi Nin Derek
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.