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**SINOMEDIA HOLDING LIMITED**  
**中視金橋國際傳媒控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 623)**

**GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of SinoMedia Holding Limited (the “**Company**”) hereby announces that on 29 August 2011 (the “**Date of Grant**”), 2,540,000 share options (the “**Share Options**”) to subscribe for ordinary shares of HK\$0.0003125 each (the “**Share(s)**”) in the Company were granted to certain individuals (the “**Grantees**”), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 27 May 2008. Details of the Share Options granted are as follows:

Date of Grant:	29 August 2011
Exercise price of Share Options granted:	HK\$2.62 per Share
Number of Share Options granted:	2,540,000
Closing price of the Shares on the Date of Grant:	HK\$2.60 per Share
Validity period of the Share Options:	From 29 August 2011 to 28 August 2019

Among the total of 2,540,000 Share Options, 200,000 Share Options were granted to a Director of the Company, details of which are as follows:

<b>Name of Director</b>	<b>Position held with the Company</b>	<b>Number of Share Options</b>
Lian Yuming	Independent Non- Executive Director	200,000

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined in the Listing Rules).

Each Share Option shall entitle the holder of the Share Option to subscribe for one Share upon exercise of such Share Option at an exercise price of HK\$2.62 per Share, which represents the highest of (i) the closing price of HK\$2.60 per Share as stated in the daily quotation sheets issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$2.62 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of the Share.

On behalf of the Board  
**SinoMedia Holding Limited**  
**Chen Xin**  
*Chairman*

Hong Kong, 29 August 2011

*As at the date of this announcement, the Board comprises Mr. Chen Xin, Ms. Liu Jinlan and Mr. Li Zongzhou as executive directors, Mr. Zhu Jia and Mr. He Hui David as non-executive directors and Mr. Ding Junjie, Mr. Qi Daqing and Mr. Lian Yuming as independent non-executive directors.*