

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED
Date Submitted	4/1/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0623</u> Descrip	otion :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	1,800,000,000	0.0003125	562,500
Increase/(decrease)			
Balance at close of the month	1,800,000,000	0.0003125	562,500
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 562,500

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	557,025,400				
Increase/ (decrease) during the month					
Balance at close of the month	557,025,400				

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of t
(dd/mm/yyyy) and			0			he month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary						14.260.000
shares	—	—		_		14,360,000
(Note 1)						
2.—						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary	_	_	787,500		_	22,420,000
shares						
(Note 1)						
2						
3.—						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordina	•		
			(Preferen	ice shares)	_	
			(0	ther class)	_	
L			(0	(111)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. —</u>	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.—	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.—					
Class of shares	( / / )				

For Main Board and GEM listed issu						
					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
		Total	B. (Ordin	nary shares)	_	_
				ence shares)		_
			()	Other class)	—	-
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
	Currency of	Amount at close of preceding	Converted	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	amount outstanding	month	during the month	month		month
1. —         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         2. —		 				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. —	  ( / / _) 	·				
	_					

			]	For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		r	Total C. (Ordin	nary shares)	_	
			(Prefere	ence shares)	_	
			(	Other class)		
			,			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ol> <li>Options granted pursuant to the Option Agreement for the acquisition of further equity interests in Golden Bridge Senmeng, details of which were set out in the Company's announcement dated 4 July 2011.</li> </ol>		4,286,970
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3. —		
	4	
shares (Note 1)		
Total D. (Ordinary shares)	—	
(Preference shares)	_	
(Other class)	_	

Type of Issue       monto         1. Rights issue       At price: State currency       Issue and allotment $(///)$ Issue and allotment $(///)$ 1. Rights issue       At price: State currency       Issue and allotment $(///)$ Issue and allotment $(///)$ 2. Open offer       At price: State currency       Class of shares issuable (////)       Issue and allotment $(///)$ 2. Open offer       At price: State currency       Issue and allotment $(///)$ Issue and allotment $(///)$ 3. Placing       At price: State currency       Class of shares issuable (///)       Issue and allotment $(///)$ 3. Placing       At price: State currency       Issue and allotment $(///)$ Issue and allotment $(///)$ 4. Bonus issue       Class of shares issuable (////)       Issue and allotment $(///)$ Issue and allotment $(///)$ 4. Bonus issue       Class of shares issuable (////)       Issue and allotment $(///)$ Issue and allotment $(///)$ 4. Bonus issue       EGM approval date: (///)       Issue and allotment $(///)$ Issue and allotment $(///)$	Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price: $\frac{State}{currency}$ Issue and allotment (///)         Issue and allotment (///)       (///)         GM approval date: (dd/mm/yyyy)       (///)         2. Open offer       At price: $\frac{State}{currency}$ Class of shares issuable (///)         2. Open offer       At price: $\frac{State}{currency}$ Issue and allotment (///)         3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable (///)         3. Placing       At price: $\frac{State}{currency}$ Issue and allotment date: (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (///)       (///)         4. Bonus issue       Issue and allotment (///)       (///)		Type of Issue						month
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)								
(dd/mm/yyyy)         2. Open offer       At price : State currency         Issue and allotment (Note 1)         Issue and allotment (date : (dd/mm/yyyy)         EGM approval date: (Note 1)         3. Placing         At price : State currency         Issue and allotment (Note 1)         Issue and allotment (Note 1)         EGM approval date:         (// / )         Issue and allotment (Note 1)         Issue and allotment (Note 1)         EGM approval date:         (// / )         EGM approval date:         (// / )         EGM approval date:         (// / )         EGM approval date:         (/ / )         EGM approval date:         EGM approval date:         EGM approval date:         EGM approval date:	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)								
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ (d/mm/yyyy)       EGM approval date: $( / / )$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Glass of shares issuable								
EGM approval date: (//) = EGM approval date: (//) = EGM approval date: (d/mm/yyyy) = Class of shares issuable	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)         GM approval date:       (///)         (dd/mm/yyyy)       Class of shares issuable (///)         Class of shares issuable       (///)         Issue and allotment (///)       (///)         EGM approval date:       (///)				EGM approval date:	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ 4. Bonus issue $(///)$ Image: State currency $(//)$ <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>								
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       EGM approval date: ( / / )								
(dd/mm/yyyy)         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (dd/mm/yyyy)         EGM approval date:	3.	Placing	At price : State	Issue and allotment	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )								
	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			T			and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
-			State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency —	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary shares	7		
				Class of shares		_		
7.	Redemption of shares			redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new sha of issuer issue during the mor pursuant there	d shares of the issuer which
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )	2	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable ( <i>Note 1</i> )	e	_	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
				<u>(0.1)</u>	•	
			Total E.	(Ordinary sl		
			(.	Preference sl (Other		
				(0 1101		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(if	any)	:
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Submitted by:	Chan Oi Nin Derek	
	<u>Company Secretary</u> ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.