

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/3/2012 | | | | |
|---|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and C | learing Limited | | | |
| Name of Issuer SI | NOMEDIA HOLDING LII | MITED | | |
| Date Submitted 2/4 | 4/2012 | | | |
| I. Movements in Authorised Share | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>0623</u> D | Description: | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | |
| Balance at close of preceding mon | th1,800,000,000 | 0.0003125 | 562,500 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 1,800,000,000 | 0.0003125 | 562,500 | |
| (2) Stock code :D | Description : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mon | th | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | . <u>–</u> | | |

562,500

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descrip | otion: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descrip | otion: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes | | |
|--|--------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 557,025,400 | | | | | |
| Increase/ (decrease) during the month | 1,341,500 | | | | | |
| Balance at close of the month | 558,366,900 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | r Share Option | Schemes of the I | ssuer) | | | |
|----------------------------------|----------------|------------------|---------------|--------------|----------------------|-------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durir | ng the month | | thereto | as at close of t |
| (dd/mm/yyyy) and | | | 8 | | - | he month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| Share option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 29 /6 /2007 | | | | | | |
| Ordinary | | | | | | |
| shares | _ | 704,000 | _ | _ | 704,000 | 13,656,000 |
| $\frac{\text{Shares}}{(Note 1)}$ | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
| Share option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 27 /5/2008 | | | | | | |
| Ordinary | | 627.500 | | | 627 500 | 21 702 500 |
| shares | _ | 637,500 | _ | _ | 637,500 | 21,782,500 |
| (<i>Note 1</i>) | | | | - | | - |
| (=.=) | | | | | | |
| 3.— | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | 1,341,500 | |
| | | | (Prefere | nce shares) | _ | |
| | | | · | Other class) | _ | |
| Total funds raised du | ring the month | from exercise of | • | | | |
| options (HKD) | | | - | 2,422,318 | | |
| options (IIII) | | | | 2, 122,310 | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. — Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) – (Other class) –

| | For Main Board a | | | and GEM liste | | |
|--|-----------------------|--------------------|------------------|--------------------|----------------------|----------------------|
| | | | | | No. of new shares of | No. of new shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | | Nominal value at | Exercised | Nominal value | thereto | close of the |
| Description of warrants | nominal | close of | during the | at close of the | | month |
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | | |
| Convertibles (i.e. Convertible int | o Shares of the I | ssuer which are to | be Listed) | | | |
| Conversions (not conversions in | | | or Biston) | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | G 6 | | G . 1 | | pursuant | thereto as at |
| | | Amount at close | Converted | Amount at | thereto | close of the |
| Class and description | amount outstanding | of preceding month | during the month | close of the month | | month |
| 1 — | outstanding | month | month | month | | |
| 1. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | - , | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. – | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | _ | | |
| Class of shares | | , | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | , | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. — | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Ctools and a (Effect 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. — | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| 0. 1 1 200 | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| Zuczenipuon priec | | | | | | |

For Main Board and GEM listed issuers

| | | | | or Main Board | una obiii nete | 4 1004410 |
|-----------------------|-------------|-----------------|----------------|---------------|----------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Amount at close | Converted | Amount at | thereto | close of the |
| | amount | of preceding | during the | close of the | | month |
| Class and description | outstanding | month | month | month | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Гotal С. (Ordi | nary shares) | _ | |
| | | | | ence shares) | _ | - |
| | | | , | Other class) | _ | - |
| | | | (| Ouici ciass) | | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man t | inder Share Option Schemes) | | |
|----------|---|--|---|
| if ap | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Options granted pursuant to the Option Agreement for the acquisition of further equity interests in Golden Bridge Senmeng, details of which were set out in the Company's announcement dated 4 July 2011. | | 4,286,970 |
| - | Ordinary shares (Note 1) | | |
| 2 | _ | | |
| - - | (/ /) shares (Note 1) | | |
| 3 | | | |
| _ | (/ /) shares (Note 1) | | |
| _ | Total D. (Ordinary shares) | _ | |
| - | (Preference shares) | _ | |
| | (Other class) | _ | |
| | | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|---------------|---------------------------|---|-------|---|---|-----------|
| | Type of Issue | | | | | | monu |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| | | G | (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------------------|---|--------------------|---|----------------------|
| | Type of Issue | | | | | month |
| 5. | Scrip dividend | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | Class of shares repurchased (Note 1) | Ordinary shares | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | | | | roi Main i | board | i and GEW listed is | |
|-----|------------------------|-------------------------------|---|----------------------------------|-------|---|-----------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
| | | | Class of shares issuable (Note 1) | : | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | · | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. | (Ordinary Preference (Othe | share | es) | |
| | | | | | | | |
| Т | otal increase / (decre | ase) in ordinary shares durin | g the month (i.e. Total of A to | E): | (1 | 1,341,50 | 00 |
| | | | | | (2 | 2) | |
| Т | otal increase / (decre | ase) in preference shares dur | ring the month (i.e. Total of A | to E): | | _ | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|---|---|
| | |
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| | |
| Submitted by: | Chan Oi Nin Derek |
| Title: | Company Secretary |
| | cretary or other duly authorised officer) |
| (= == = = = = = = = = = = = = = = = = = | y y y |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.