

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer SINOMEDIA HOLDING LIMITED Date Submitted 3/7/2012					
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : 0623 Description :					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	1,800,000,000	1,800,000,000 0.0003125			
Increase/(decrease)					
Balance at close of the month	1,800,000,000	0.0003125	562,500		
(2) Stock code :Description	ription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month		<u> </u>			

30/6/2012

562,500

2. Preference Shares			
Stock code :Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	558,598,900	_				
Increase/ (decrease) during the month						
Balance at close of the month	558,598,900	_				

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary						
shares	_	_	_	_	_	13,596,000
$\frac{\text{shares}}{(\text{Note } 1)}$				·		
(Note 1)						
2.						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary						
shares	1,400,000	_	_	_	_	22,710,500
$\frac{Shares}{(Note 1)}$		·				
(11016 1)						
2						
3.—						
(/ /)						
shares						
(<i>Note 1</i>)						
, ,		Tot	al A. (Ordin	ary shares)	_	
				nce shares)	_	
			·	Other class)		
Total funda maios 1 1-	wing the mantle	from avancias -f	•	Juici Class)		
Total funds raised du	armg the month	nom exercise of		_		
options (HKD)			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. — Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) – (Other class) –

				For Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertibles (i.e. Convertible int	o Shares of the I	scuer which are to	he Listed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	_					
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. —	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)		<u></u>				
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)					
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	<u>(/ /)</u> -					
Stock code (if listed) Class of shares	-					
issuable (<i>Note 1</i>) Subscription price						

For Main Board and GEM listed issuers

month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month							
Currency of Amount at close Converted Amount at thereto as at close of the amount of preceding month month EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) [issuer issued during the may be issued pursuant thereto as at close of the month month Total C. (Ordinary shares)						No. of new	No. of new
Currency of Amount at close Converted Amount at amount of preceding during the close of the amount of preceding month month Class and description outstanding month month EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) — (Preference shares) — (Preference shares)						shares of	shares of
Currency of Amount at close Converted Amount at thereto as at thereto as at amount of preceding during the close of the amount of preceding month month outstanding month month EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) — (Preference shares) —						issuer issued	issuer which
Currency of Amount at close Converted Amount at thereto as at thereto as at at thereto as at thereto and thereto as at thereto and thereto as at thereto as at thereto and thereto as at the t						during the	may be issued
Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month EGM approval date (if applicable) (dd/mm/yyyy) (///) Total C. (Ordinary shares) — (Preference shares) —						month	pursuant
amount of preceding during the close of the month Class and description outstanding month month EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)						pursuant	thereto as at
Class and description outstanding month month month EGM approval date (if applicable) (dd/mm/yyyy)		Currency of	Amount at close	Converted	Amount at	thereto	close of the
EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)		amount	of preceding	during the	close of the		month
(if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)	Class and description	outstanding	month	month	month		
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) — (Preference shares) —	EGM approval date						
Total C. (Ordinary shares) (Preference shares)	(if applicable)						
(Preference shares)	(dd/mm/yyyy)	(/ /)					
` <u> </u>	_			Гotal С. (Ordi	nary shares)	_	
(Other class) —				(Prefere	ence shares)	_	•
`					Other class)	_	-
				,			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Options granted pursuant to the Option Agreement for the acquisition of further equity interests in Golden Bridge Senmeng, details of which were set out in the Company's announcement dated 4 July 2011. (/ /) Ordinary shares (Note 1)		4,286,970
2.			
3.			
	Total D. (Ordinary shares) (Preference shares) (Other class)	_ _ _ _	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		G	(Note 1)	(/ /	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_

For Main Board and GEM listed issuers						
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
		Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other State	Class of shares issuabl (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary (Preference (Othe	shares	s)	
To	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to	ь E):	(1)	_	
				(2)		
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		<u> </u>	
To	otal increase / (decrease) in other classes of shares d	luring the month (i.e. Total	of A to E):		_	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by:	Chan Oi Nin Derek			
Title:	Company Secretary			
(Director, Secretary or other duly authorised officer)				
(=, ~	,			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.