

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	30/9/2012		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	SINOMEI	DIA HOLDING LIN	MITED	
Date Submitted	8/10/2012	2		
I. Movements in Authorised Sha	are Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>0623</u>	_Descript	ion :		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	onth _	1,800,000,000	0.0003125	562,500
Increase/(decrease)	_	-		<u>-</u>
Balance at close of the month	-	1,800,000,000	0.0003125	562,500
(2) Stock code :	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	_		
Increase/(decrease)	_			
Balance at close of the month	_			

562,500

2. Preference Shares			
Stock code :Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	557,983,900					
Increase/ (decrease) during the month	(2,413,000)					
Balance at close of the month	555,570,900					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		•	
class of shares			a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary						12 507 000
shares	_	_	_	_	_	13,596,000
(Note 1)		-				
2.						
Share option						
Scheme						
adopted on						
27 /5/2008						
Ordinary	_	_	(267,500)	_	_	21,655,500
shares		<u> </u>				
(Note 1)						
3.—						
_ (/ /)						
shares		<u> </u>				-
(Note 1)		_				
		To	otal A. (Ordina	ary shares)		
				nce shares)		
			(C	ther class)		
Total funds raised du	ring the month	from exercise o	f			
options (HKD)				_		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. — Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) – (Other class) –

	For Main Board and GEM listed issue					
		Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	_					
	- -					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. –	_					
-	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. —	_					
	=					
	_					
Stock code (if listed)		·-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. —						
	_					
	_					
Charles A. C.C.P. (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						

For Main Board and GEM listed issuers

			•	or mann bourd	and GENT liste	4 1004410
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordi	nary shares)	_	
				ence shares)	_	-
			,	Other class)	_	-
			(Ouici ciass)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Options granted pursuant to the Option Agreement for the acquisition of further equity interests in Golden Bridge Senmeng, details of which were set out in the Company's announcement dated 4 July 2011.		4,286,970
Ordinary shares (Note 1)	-	
Ordinary shares (Note 1)		-
2. —		
	-	
shares (<i>Note 1</i>)	-	
Shares (Note 1)		
3. —		
	-	
	<u> </u> 	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	
(======================================		
	•	

	ner Wovements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			or Main Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares repurchased (<i>Note 1</i>)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(5/9/2012)	(2,413,000)	
			EGM approval date: (dd/mm/yyyy)	(23/5/2012)		
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main B		JEM listed is	
Туре с	of Issue				of is durir	of new shares sauer issued ag the month uant thereto	shares of
			Class of shares issuable (Note 1)	e	_		
9. Capit	al anisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e			
10. Other (Pleas	se specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) -		
			Total E.	(Ordinary s (Preference s (Other			
Total inc	erease / (decrea	ase) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	(2,413,00	00)
Total inc	crease / (decrea	ase) in preference shares duri	ing the month (i.e. Total of A	to E):	(2)		
1							

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Chan Oi Nin Derek Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):				
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
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Title:Company Secretary					
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Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
	Submitted by:	Chan Oi Nin Derek			
	Title:	Company Secretary			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.