

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer  Date Submitted  SINOMEDIA HOLDING LIMITED  3/7/2013				
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>00623</u> Descri	ription:			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	1,800,000,000	0.0003125	562,500	
Increase/(decrease)			<u> </u>	
Balance at close of the month	1,800,000,000	0.0003125	562,500	
(2) Stock code :Descri	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month			<u> </u>	
Increase/(decrease)				
Balance at close of the month				

30/6/2013

562,500

2. Preference Shares			
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	555,808,400					
Increase/ (decrease) during the month	4,286,970					
Balance at close of the month	560,095,370					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	N	Movement during	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		as at close of the month
1.	Granicu	Excreised	Cancened	Lapseu		
Share option						
Scheme						
adopted on						
29 /6 /2007						
Ordinary						12 70 4 000
shares	_	_	_	_	_	13,596,000
( <i>Note 1</i> )			-			
2. Share option Scheme adopted on 27 /5/2008 Ordinary shares (Note 1)	_	_	_			23,315,500
3.— ( / / ) shares						
(Note 1)		_	. 1 4	•		
		Т	otal A. (Ordin			
			·	nce shares)		
			((	Other class)		
Total funds raised du	ring the month from	m exercise of opt	tions			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. — Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. (Preference shares) – (Other class) –

				For Main Board	and GEM liste	
					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
Communication (i.e. Communication)	- Classes of the I		1- T :-4- 4\			
Convertibles (i.e. Convertible int		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	_					
	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. –	- -					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. —	_ ( / / )					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. —	<u>( / / )</u> - - -					
Stock code (if listed) Class of shares issuable (Note 1)				_		
Subscription price						

For Main Board and GEM listed issuers

			·	·	No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
_			Гotal С. (Ordi	inary shares)	_	_
			(Prefer	rence shares)	_	-
			Ì	(Other class)	_	-
				`		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Options granted pursuant to the Option Agreement for the		
acquisition of further equity interests in Golden Bridge Senmeng,		
details of which were set out in the Company's announcement		
dated 4 July 2011. All options have been exercised in the reporting		
period.		
Ordinary shares (Note 1)	4,286,970	
2. —		
shares (Note 1)		
3		
- ( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	4,286,970	
(Preference shares)	4,200,770	
(Other class)	_	
(Other class)	_	

Type of Issue			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price: currency    Class of shares issuable (// )   Class of shares issuable (// )								
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment (date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (Note 1)  EGM approval date: (// )  Class of shares issuable (// )  (Note 1)  Issue and allotment (// )  (dd/mm/yyyy)  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable (				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
2. Open orier  At price: currency  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  3. Placing  At price: State								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Class of shares issuable (// / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )	2.	Open offer			( / /	)		
(Note 1)  3. Placing  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  (Note 1)  Issue and allotment (///)  Class of shares issuable (Note 1)  Issue and allotment (///)  Gassian date: (dd/mm/yyyy)  EGM approval date: (///)					( / /	)		
(Note 1)  3. Placing  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  (Note 1)  Issue and allotment (///)  Class of shares issuable (Note 1)  Issue and allotment (///)  Gassian date: (dd/mm/yyyy)  EGM approval date: (///)								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (///)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Estri approvar date:	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	T GI				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					Шопш
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

			For Main E		nd GEM listed is	
	Type of Issue			d	o. of new shares of issuer issued uring the month ursuant thereto	shares of
		Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuabl	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary (Preference (Othe			
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	) E):	(1)	4,286,97	70
То	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A	to E):	(2)		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by:	Chan Oi Nin Derek			
Title:	Company Secretary			
(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.