

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted SINOMEDIA HOLDING LIMITED 5/5/2014					
I. Movements in Authorised Share Capital					
1. Ordinary Shares (1) Stock code: 00623 Description:					
(1) Stock code : <u>00023</u> Bes					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	1,800,000,000	0.0003125	562,500		
Increase/(decrease)					
Balance at close of the month	1,800,000,000	0.0003125	562,500		
(2) Stock code :Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/4/2014

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	561,289,370					
Increase/ (decrease) during the month	870,000					
Balance at close of the month	562,159,370					

III. Details of Movements in Issued Share Capital

No. of new shares	No. of new shares of		r)	mes of the Issue	Share Option Sche	Share Options (under
of issuer which may be issued pursuant thereto	issuer issued during the month pursuant					Particulars of share option scheme including EGM
as at close of the	thereto		the month	ovement during	M	approval date _
month						(dd/mm/yyyy) and
monu						class of shares
		Lapsed	Cancelled	Exercised	Granted	issuable
						1.
						Share option
						Scheme
						adopted on
						29 /6 /2007
12,916,000	_	_	_	_	_	Ordinary
						shares
						(Note 1)
						2.
						Share option
						Scheme
						adopted on
						27 /5/2008
22 (46 500	970 000			970 000		Ordinary
22,646,500	870,000	_	_	870,000	_	shares
						(Note 1)
						3.—
						(/ /)
						shares
	870,000	ary shares)	tal A. (Ordin	To		, ,
	_	nce shares)				
	_	Other class)	((
		•	ions	exercise of opti	ring the month from	Total funds raised du
		1,773,300				(HKD)
-	<u> </u>	nce shares) Other class)	(Prefere		ring the month from	

Warrants to Issue Shares of the Is	suer which are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	ominal value at close of exceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	<u>-</u>					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.—	(
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy) 3.—	(/ /					
3.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.—	-					
	-					
(/ /)	<u> </u>					
C(++1+++1++('C1'+++1)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	•					
		Total	B. (Ordin	nary shares) ence shares) Other class)		-
			(Prefere	ence shares)	_	-
			(Other class)		-

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. —	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
	(/ /)					
4. —	 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date		<u>_</u>				
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	_	_
			(Prefere	once shares) Other class)	_	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under blace option benefites)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –		
Ordinary shares (Note 1)	-	
2. —		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	_	_
(Preference shares)	_	•
(Other class)	_	

Type of Issue			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price: currency Gate: (dd/mm/yyyy)								
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Susue and allotment (/ /) Class of shares issuable (/ /)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) Class of shares issuable (//)	2.	Open offer			(/ /)		
(Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) Issue and allotment (///) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)		
(Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) Issue and allotment (///) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Bow approval date:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares repurchased (<i>Note 1</i>)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main B		GEM listed is	
	Type of Issue				of is durii	of new shares ssuer issued ng the month tuant thereto	shares o
	J.F.		Cl. 6.1 ' 11				
			Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary s	shares)	_	
			((Ordinary s (Preference s (Other	shares)		
<u> </u>							
To	otal increase / (decrea	ase) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	870,000	0
					(2)	_	
Т	otal increase / (decrea	ase) in preference shares du	ring the month (i.e. Total of A	to E):		_	
1							

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Chan Oi Nin Derek Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):				
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary					
Title:Company Secretary		·			
Title:Company Secretary					
	Submitted by:	Chan Oi Nin Derek			
	Title:	Company Secretary			
	(Director, S				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.