

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted SINO 6/6/20	MEDIA HOLDING LII 014	MITED				
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>00623</u> Desc	ription:					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	1,800,000,000	0.0003125	562,500			
Increase/(decrease)	-		<u>-</u>			
Balance at close of the month	1,800,000,000	0.0003125	562,500			
(2) Stock code :Desc	eription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month			<u> </u>			

31/5/2014

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	562,159,370					
Increase/ (decrease) during the month	2,886,000					
Balance at close of the month	565,045,370					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		ovement during			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	***	so romani avimg				as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
adopted on 29 /6 /2007						
Ordinary shares	_	1,361,000	_	_	1,361,000	11,555,000
(Note 1)						
2. Share option						
Scheme adopted on						
27 /5/2008						
Ordinary shares	_	1,525,000	_	_	1,525,000	21,121,500
(Note 1)						
3.—						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(1.000 1)		Tot	tal A. (Ordin			
			*	nce shares)		
			•	Other class)		
Total funds raised dur (HKD)	ing the month fron	exercise of opti-	ons	5,221,231		

Warrants to Issue Shares of the Is	suer which are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	ominal value at close of exceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	<u>-</u>					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.—	(
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy) 3.—	(/ /					
3.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.—	-					
	-					
(/ /)	<u> </u>					
C(++1+++1++('C1'+++1)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	•					
		Total	B. (Ordin	nary shares) ence shares) Other class)		-
			(Prefere	ence shares)	_	-
			(Other class)		-

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. —	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. —	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
	(/ /)					
4. —	 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date		<u>_</u>				
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	_	_
			(Prefere	once shares) Other class)	_	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under blace option benefites)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –		
Ordinary shares (Note 1)	-	
2. —		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	_	_
(Preference shares)	_	•
(Other class)	_	

Type of Issue			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price: currency Gate: (dd/mm/yyyy)								
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Susue and allotment (/ /) Class of shares issuable (/ /)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) Class of shares issuable (//)	2.	Open offer			(/ /)		
(Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) Issue and allotment (///) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)		
(Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Class of shares issuable (///) Issue and allotment (///) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Bow approval date:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares repurchased (<i>Note 1</i>)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main	Board	and GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
				(Ordinary Preference (Othe	shar		
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to	E):	(1	2,886,0	000
					(2	2) —	
To	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A t	o E):			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Chan Oi Nin Derek Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):					
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
Title:Company Secretary						
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Title:Company Secretary		·				
Title:Company Secretary						
	Submitted by:	Chan Oi Nin Derek				
	Title:	Company Secretary				
	(Director, S					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.