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SinoMedia[®]

SINOMEDIA HOLDING LIMITED

中視金橋國際傳媒控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 623)

**POLL RESULTS AT THE ANNUAL GENERAL MEETING
HELD ON 12 JUNE 2014**

The Board is pleased to announce the results of the poll taken at the AGM.

The board of directors (the “**Board**”) of SinoMedia Holding Limited (the “**Company**”) is pleased to announce that the proposed resolutions (the “**Resolutions**”) as set out in the notice of the annual general meeting dated 17 April 2014 (the “**Notice of the AGM**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the annual general meeting of the Company held on 12 June 2014 (the “**AGM**”).

The poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
1	To receive and adopt the audited consolidated financial statements and the reports of the directors of the Company (the “ Directors ”) and the independent auditors of the Company (the “ Auditors ”) for the year ended 31 December 2013.	431,112,771 (100.00%)	0 (0.00%)
2	To declare a final dividend of 16.48 HK cents per ordinary share of the Company (the “ Shares ”) and a special dividend of 16.48 HK cents per Share to be paid out of the distributable profits to the Shareholders whose names appear on the register of members of the Company on Friday, 20 June 2014.	431,404,771 (100.00%)	0 (0.00%)
3	To re-appoint Messrs. KPMG as the Auditors and authorise the board of Directors to fix their remuneration.	429,629,771 (100.00%)	0 (0.00%)
4(a)	To re-elect Mr. Li Zongzhou as an executive Director.	431,404,771 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of votes (%)	
		FOR	AGAINST
4(b)	To re-elect Mr. He Hui David as a non-executive Director.	431,404,771 (100.00%)	0 (0.00%)
4(c)	To re-elect Mr. Qi Daqing as an independent non-executive Director.	426,126,306 (98.78%)	5,278,465 (1.22%)
5	To authorise the board of Directors to fix the Directors' remuneration.	431,404,771 (100.00%)	0 (0.00%)
6	To grant the general mandate to the Directors to issue or otherwise deal with unissued shares of the Company (the " General Mandate ") as set out in item 6 of the Notice of the AGM.	331,317,321 (76.80%)	100,087,450 (23.20%)
7	To grant the repurchase mandate to the Directors to repurchase shares of the Company (the " Repurchase Mandate ") as set out in item 7 of the Notice of the AGM.	431,404,771 (100.00%)	0 (0.00%)
8	To approve the addition to the General Mandate of the number of Shares repurchased by the Company under the Repurchase Mandate as set out in item 8 of the Notice of the AGM.	332,468,321 (77.07%)	98,936,450 (22.93%)
9	To extend the exercisable period of the options granted under the pre-IPO share option scheme adopted by the Company on 29 June 2007 and outstanding as at the date of this resolution to the expiry of 10 years from the date of grant of the relevant options.	97,794,975 (78.41%)	26,919,975 (21.59%)
As more than 50% of the votes cast by the Shareholders who were entitled to vote and voted in person or by proxy at the AGM were in favour of these Resolutions, each of the Resolutions was duly passed as an ordinary resolution.			

As at the date of the AGM, the total number of the Company's issued shares was 565,320,370, and the total number of shares entitling the holders to attend and vote for or against the Resolutions at the AGM was 565,240,370. In view of the interests of the grantees of the pre-IPO options and their associates in the extension of option period of the pre-IPO options as stated in the Company's circular dated 17 April 2014 (the "**Circular**"), such grantees and their associates who are Shareholders, which held 304,914,821 Shares, representing approximately 53.9% of the Company's total number of issued Shares, were required to, and did abstain from voting on the Resolution no. 9 at the AGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against Resolution no. 9 at the AGM was 260,325,549 Shares, representing approximately 46.1% of the Company's total number of issued Shares.

Save as aforesaid, there were no restrictions on any Shareholders to cast votes on any of the Resolutions at the AGM and no parties had stated their intention in the Circular to vote against any of the Resolutions or to abstain from voting at the AGM.

The share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer of the vote-taking at the AGM.

By order of the Board
SinoMedia Holding Limited
Chen Xin
Chairman

Hong Kong, 12 June 2014

As at the date of this announcement, the board of Directors comprises Mr. CHEN Xin, Ms. LIU Jinlan and Mr. LI Zongzhou as executive Directors, Mr. HE Hui David as non-executive Director, and Mr. DING Junjie, Mr. QI Daqing, Mr. LIAN Yuming and Ms. WANG Xin as independent non-executive Directors.