

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/9/2014 |
|------------------------------------|-----------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SINOMEDIA HOLDING LIMITED |
|----------------|---------------------------|
| Date Submitted | 30/9/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00623</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of preceding month | 1,800,000,000 | 0.0003125 | 562,500 |
| Increase/(decrease) | | | <u> </u> |
| Balance at close of the month | 1,800,000,000 | 0.0003125 | 562,500 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | _ |

2. Preference Shares

| Stock code :Descr | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | _ |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HKD*): 562,500

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 567,827,370 | | | |
| Increase/ (decrease) during the month | | _ | | |
| Balance at close of the month | 567,827,370 | _ | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|--------------------------------|-----------------|-----------------|----------------|--------------|---|---|
| option scheme including EGM | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date | | | .1 .1 | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement duri | ng the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| Share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| 29 /6 /2007 | | | | | | |
| Ordinary | | | | | | 11 220 000 |
| shares | — | — | — | _ | — | 11,220,000 |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
| Share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| 27 /5/2008 | | | | | | |
| Ordinary | 1,080,000 | | | | | 10.270.500 |
| shares | (offered and | — | — | — | — | 19,379,500 |
| (Note 1) | accepted) | | | | | |
| (1000 1) | | | | | | |
| 3. — | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | Тс | otal A. (Ordin | ary shares) | _ | |
| | | | | nce shares) | | |
| | | | • | Other class) | | |
| Total funds raised du | uring the month | from exercise o | | | | |
| options (HKD) | 2 | | | _ | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal during the at close o month month | f the | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|-------------|--|
| <u>1. –</u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2 | (/ /) | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ /) | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. — | (/ /) | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) Total | B. (Ordinary shares (Preference shares (Other class |))) | |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of Amount at close Converted Amou amount of preceding during the close of outstanding 1. | |
|--|-----|
| 1. – | |
| | |
| | |
| | |
| Stock code (if listed) | |
| EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) | |
| 2. — | |
| | |
| | |
| Stock code (if listed) Class of shares issuable (Note 1) | |
| Subscription price EGM approval date | |
| (if applicable) (dd/mm/yyyy) (/ /) | |
| 3. — | |
| | |
| | |
| Stock code (if listed) Class of shares | |
| issuable (Note 1) | |
| Subscription price | |
| EGM approval date (if applicable) | |
| (dd/mm/yyyy) (/ /) | |
| 4. — | |
| | |
| | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | |
| Subscription price | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| Total C (Ordinary share | es) |
| (Preference share | es) |
| (Other cla | ss) |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | - | |
| | | |
| (/ /) shares (Note 1) | | |
| 2. – | | |
| 2 | | |
| | | |
| shares (Note 1) | - | |
| 3. — | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | — | |
| (Preference shares) | — | |
| (Other class) | _ | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | D . 1 | State | (Note 1) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price : State | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | <u>F</u> | For M | ain B | oar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|----------------------------------|---|-------|-------|-----|---|----------------------|
| | | | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | | / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / |) | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | Class of shares issuable | | | | | |
| 8. | Consideration issue | At price. State | (<i>Note 1</i>) Issue and allotment | (/ | / |) | | |
| 0. | | At price . currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |

| shares of shar issuer issued issuer during the ma month iss pursuant purs thereto theret close | suers |
|--|--|
| 9. Capital reorganisation Class of shares issuable | of new res of r which ay be sued rsuant to as at e of the onth |
| reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
| (dd/mm/yyyy) | |
| (Note 1) 10. Other State | |
| (Note 1) 10. Other State | |
| | |
| date : (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| Total E. (Ordinary shares) | |
| (Preference shares) — (Other class) — | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | _ | |
|--|-----|---|--|
| | (2) | _ | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

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| Submitted by: | Chan Oi Nin Derek | |
|-------------------|---|--|
| Title: (Director, | <u>Company Secretary</u> Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.