

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED
Date Submitted	04/05/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00623</u> Descrip	otion :		
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	569,208,370			
Increase/ (decrease) during the month	835,000			
Balance at close of the month	570,043,370	_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		F · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
Share option						
scheme						
adopted on						
29 /6 /2007						
Ordinary	_	_	_	_	_	11,088,000
shares						11,088,000
(Note 1)						
2.						
Share option						
scheme						
adopted on						
27 /5/2008						
Ordinary						
shares	—	835,000	—	—	835,000	15,745,500
(Note 1)						
(Ivole I)						
2						
3. —						
(/ /)						
shares						
(Note 1)						
		Tot		ary shares)	835,000	
			(Prefere	nce shares)	_	
			(0	Other class)	_	
Total funds raised dur	ring the month	from exercise of		,		
options (HKD)	-			1,660,600		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal va during the at close of month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. —				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · · ·			
EGM approval date (if applicable) (dd/mm/yyyy) 4. —	(/ /)			
Class of shares issuable (<i>Note 1</i>)				
(if applicable) (dd/mm/yyyy)	(/ /) Total	B (Ordinary shares)	_	
	1014	B. (Ordinary shares) (Preference shares) (Other class)		

Convertibles (i.e. Convertible i	nto Sharas of the I	For Main Board and GEM listed issuers hares of the Issuer which are to be Listed)				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. —	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. –						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. —						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				_	
			Iotal C. (Urdii (Proford	nary shares) ence shares)	_	-
			(1 101016	Other class)	_	_
						-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
2	-	
	-	
3. —		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	—	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
	D . 1	State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>F</u>	For M	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		/			
			EGM approval date: (dd/mm/yyyy)	()	/)		
			Class of shares repurchased (<i>Note 1</i>)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable					
8.	Consideration issue	At price. State	(<i>Note 1</i>) Issue and allotment	(/	/)		
0.		At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		

No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant pursuant pursuant pursuant thereto as at close of the month neorganisation Issue and allotment (Mote 1) Issue and allotment (Mote 1) EGM approval date: (Id/mm/yyyy)			For Main Board and GEM listed issuers				
9. Capital reorganisation Class of shares issuable		Type of Issue				shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 10. Other At price : State (Please specify) At price : State (Please specify) At price : Currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) <tr< td=""><td></td><td></td><td></td><td></td><td>ble</td><td></td><td></td></tr<>					ble		
I0. Other (dd/mm/yyyy) 10. Other (Please specify) At price : State (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) (Preference shares)	9.				(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) (Preference shares) -					(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) (Preference shares) -							
(Please specify) At price : currency Issue and allotment date: (/ / /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) Issue and allotment date : (/ /) Issue and allotment date: (/ /) <tr< td=""><td></td><td></td><td></td><td></td><td>ble</td><td></td><td></td></tr<>					ble		
Image: Contraction of the date of the	10.				(/ /)		
(Preference shares)					(/ /)		
(Preference shares)				Total F	(Ordinary share	— (a	
							-
							-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	835,000	
	(2)	_	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		—	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any)):
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Submitted by:Wang Yingda
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.