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SinoMedia[®]

SINOMEDIA HOLDING LIMITED

中視金橋國際傳媒控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 623)

ANNOUNCEMENT IN RESPECT OF THE INTERIM DIVIDEND FOR THE SIX MONTHS ENDED ON 30 JUNE 2017

Reference is made to the announcement of SinoMedia Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 August 2017 in relation to the unaudited consolidated results and financial position of the Group for the six months ended 30 June 2017 (“**Interim Results Announcement**”).

As for matters relating to the interim dividend of the Company for the six months ended 30 June 2017, the Company would like to make a supplemental announcement to its Interim Results Announcement as follows:

The board of directors of the Company does not recommend the payment of any dividend for the six months ended 30 June 2017 (30 June 2016: Nil).

On behalf of the Board
SinoMedia Holding Limited
Chen Xin
Chairman

Hong Kong, 28 August 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Chen Xin, Ms. Liu Jinlan and Mr. Li Zongzhou as executive directors, and Mr. Qi Daqing, Mr. Lian Yuming, Ms. Wang Xin and Mr. He Hui David as independent non-executive directors.