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SinoMedia[®]

SINOMEDIA HOLDING LIMITED

中視金橋國際傳媒控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 623)

**CLARIFICATION ANNOUNCEMENT
GRANT OF SHARE OPTIONS**

Reference is made to the announcement of SinoMedia Holding Limited (the “**Company**”) dated 30 August 2017 in relation to the grant of Share Options (“**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board wishes to clarify and confirm that on 30 August 2017, Share Options carrying rights to subscribe for an aggregate of 18,752,000 Shares, instead of 19,152,000 Shares, were granted to the Grantees subject to their acceptance.

Among such Share Options granted above, Share Options carrying rights to subscribe for 2,800,000 Shares, instead of 3,200,000 Shares, were granted to Ms. Liu Jinlan, the chief executive officer, an executive director and substantial shareholder of the Company.

Save for aforesaid, other terms and conditions of the grant of Share Options shall remain unchanged as disclosed in the Announcement.

On behalf of the Board
SinoMedia Holding Limited
Chen Xin
Chairman

Hong Kong, 30 August 2017

As at the date of this announcement, the Board comprises Mr. Chen Xin, Ms. Liu Jinlan and Mr. Li Zongzhou as executive directors, and Mr. Qi Daqing, Mr. Lian Yuming, Ms. Wang Xin and Mr. He Hui David as independent non-executive directors.