

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED	
Date Submitted	2/5/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00623</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

# 2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*HKD*): N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	513,686,370			
Increase/ (decrease) during the month				
Balance at close of the month	513,686,370			

### III. Details of Movements in Issued Share Capital

Share (	Options (	under Share	Option	Schemes	of the Issuer)	)
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Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
Share option						
scheme						
adopted on						
29 /6 /2007						
Ordinaryshares						
(Note 1)						
2. Share option scheme adopted on 27 /5/2008						
Ordinaryshares	_	_	_	_	_	28,444,500
(Note 1)						28,444,300
<u>3. —</u>						
( / / )						
shares						
(Note 1)		-				
		,	l'otal A. (Ordi	nary shares)		
Total foundational door		Com analia a		Other class)		
Total funds raised dur options (HKD)	ing the month	nom exercise of	L	_		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )				
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. —	( / / )				
· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefer	nary shares) ence shares) Other class)	—	- -

				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u> </u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )						
2. —							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
3							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
<u>4. –</u>							
Stool and (if lists d)	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
			Fotal C. (Ordin	nary shares)	_		
			(Prefere	ence shares) Other class)	—		
			(	Other class)	—		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2. —		
<u></u>	-	
	-	
	-	
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	er movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Туре	of Issue						
			Class of shares issuable (Note 1)		_		
1. Rigł	nts issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2. Ope	n offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
3. Plac	ing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4. Bon	us issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main B	Board and GEM listed issuers		
				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be	
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			
		Classof shares repurchased (Note 1)	Ordinary share	2S		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				
		Class of shares redeemed(Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			
L						

				For Main Board and GEM listed issuers	
				No. of new shares of issuer issued during the month pursuant thereto close of th month	uer be ant at
	Type of Issue				
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
			Total E.	. (Ordinary shares) (Preference shares)	
				(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)	—		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	—		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	•	_		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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### Remarks (if any):

Submitted by: <u>Wang Yingda</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.