

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2019
For the month ended (dd/mm/yyyy) :	28/2/2019

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	SINOMEDIA HOLDING LIMITED	
Date Submitted	1/3/2019	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00623</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*HKD*): N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	496,613,370					
Increase/ (decrease) during the month						
Balance at close of the month	496,613,370					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer	r)
---	----

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement du	uring the month		tilefeto	as at close of the month
class of shares	~ .					
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
Share option scheme						
adopted on						
29 /6 /2007						
Ordinary shares	_	_	_	_	_	_
(Note 1)						
2						
2. Share option						
scheme						
adopted on						
27 /5/2008						
Ordinary shares	_	—	(100,000)	_	_	21,232,000
(Note 1)						
3. —						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	_	
			(Prefe	erence shares)		
				(Other class)		
Total funds raised durin options (HKD)	g the month fr	om exercise of		_		
/						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. —	(/ /)				
· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) ence shares) Other class)	—	- -

				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u> </u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2. —							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
<u>4. –</u>							
Stool and (if lists d)	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
			Fotal C. (Ordin	nary shares)	_		
			(Prefere	ence shares) Other class)	—		
			(Other class)	—		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2. —		
<u></u>	-	
	-	
	-	
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	er movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Туре	of Issue						
			Class of shares issuable (Note 1)		_		
1. Rigł	nts issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2. Ope	n offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
3. Plac	ing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		-	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4. Bon	us issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue Class of shares issuable				For Main Boar	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
S. Scrip dividend At price : State currency Issue and altotment (///) (///) G. Repurchase of shares Class of shares repurchased (Note 1) Ordinary shares 6. Repurchase of shares Class of shares (d/mm/yyyy) (///) (///) 7. Redemption of shares Class of shares redected(Note 1)		Type of Issue				
6. Repurchase of shares Cancellation date : $(d/mn/yyyy)$ $(///)$ 6. Repurchase of shares Cancellation date : $(d/mn/yyyy)$ $(///)$ EGM approval date: $(d/mn/yyyy)$ $(///)$	5.	Scrip dividend	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			
shares $(dd'nm/yyy) = (-//-)$ EGM approval date: (dd'nm/yyyy) = (-//-) T. Redemption of shares $Class of shares$	6.	Repurchase of	repurchased (Note 1) Cancellation date :			
7. Redemption of shares redeemed(Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency — Issue and allotment date: $(///)$ EGM approval date: $(///)$		shares	EGM approval date:			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)			
8. Consideration issue At price : State Issue and allotment (// /) EGM approval date: (// /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						
Eon approval date.	8.	Consideration issue		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers	
				No. of new shares of issuer issued during the month pursuant thereto close of th month	uer be ant at
	Type of Issue				
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Total E.	. (Ordinary shares) (Preference shares)	
				(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)	—		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	—		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	•	_		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Г

Remarks (if any):

Submitted by: <u>Wang Yingda</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.